

Time & Labor Setup Overview

This Job Aid provides users with the Time & Labor Employee Setup Administrator role guidance for the key activities involved in Time and Attendance employee setup. The employee setup process involves the assignment of time reporting attributes to employees which control the Timesheet fields and values available, and the business rules applied during Timesheet entry and processing.

In Cardinal, Time and Labor (TL) enrollments for Time Reporter Data and Comp Plans are controlled by the TL Auto Enrollment process, which automates most employee setup in Time and Attendance. Criteria used by the TL Auto Enrollment process is configured based on state and Agency policies and business practices. The TL Auto Enrollment batch process runs daily to evaluate Job Data changes (e.g., new hires, terminations, transfers, position changes, etc.) and assigns appropriate Timesheet reporting and processing values.

Time Reporting Codes (TRCs) for Online and Interface Time Entry are used to report time on the Timesheet. The Time Administration process translates the Reported Time TRC to the relevant Payable Time TRC based on the employee's Workgroup and TRC Program.

REG – Regular Time is reported for all employees. Time Admin translates Reg hours to Payable Time:

- ERGz – for Emergency Hourly Employees
- RGHZ – for Hourly Employees
- RNPz – for Hourly Non-Paid
- RGSz – for Salaried Employees

OVT – OT – Time and Half for relevant employees. Time Admin translates OVT hours to Payable Time:

- OTHz – for Hourly Employees
- OTSz – for Salaried Employees

The 4th Character ("Z" value) will depend on the type of Workgroup:

- Full Approval Workgroup (All Payable Time requires approval)
 - The letter "A" will be generated for Payable Time Approval
- Partial Approval Workgroup (Scheduled hours for exception reporters generated by Cardinal based on the employee's Work Schedule and Uncompensated Overtime do not require approval; all other hours require approval)
 - A: Payable Time Approval Required
 - X: No Payable Time Approval

Example: SCHX are scheduled hours generated by Cardinal and do not require approval. RGSA are regular hours reported on the timesheet and require approval.
- Interfacing Workgroup
 - The letter "X" will be generated because Payable Time Approval is not required. Approval for these Workgroups is on Reported Time.

Time & Labor Setup Overview (continued)

Note: Hours interface as approved time. Reported Time Approval is only needed when hours are keyed on the Timesheet in Cardinal.

Manual employee setup steps are required for certain eligibility values and to assign employee Work Schedules. Time Reporter and Comp Plan enrollments may also need to be maintained manually in cases where the employee is an exception to the TL Auto Enrollment criteria.

The Time & Labor (TL) Employee Setup Administrator's responsibilities include:

- Reviewing Agency Time Reporter and Comp Plan Enrollment Criteria
- Monitoring TL Auto Enrollment Results
- Reviewing and Resolving TL Auto Enrollment issues
- Monitoring and Maintaining TL Eligibility for Overtime Leave, Shift Differential, and Commuter Imputed Income
- Maintaining TL Bypass
- Maintaining Time Reporter Enrollment and Comp Plan Enrollment
- Monitoring and Maintaining Employee Work Schedules

Navigation Note: Please note that there may be a **Notify** button at the bottom of various pages utilized while completing the process within this Job Aid. This "Notify" functionality is not currently turned on to send email notifications to specific users within Cardinal.



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Revision History

Revision Date	Summary of Changes
9/1/2026	Updated to reflect the Cardinal system upgrades.
1/2/2026	Updated the TRCs for NONPROD_PD under the Maintaining Comp Plan Enrollment section. Updated how to update Eligibility for employees that are no longer eligible in the Maintaining TL Eligibility section.
3/1/2025	Updated the screenshots of the Search pages (Section 6 , after Step 1; Section 9 , after Step 1; Section 10 , after Step 1; Section 11 , after Step 1; Section 13 , after Step 1). Added reference information to the Overview of the Cardinal FIN Search Pages Job Aid.

TL Auto Enrollment Overview

Cardinal runs the TL Auto Enrollment process every two hours during the workweek. Cardinal uses the Job Data during the TL Auto Enroll process to assign Time Reporter and Comp Plan values to employees. The following **Job Data** fields are relevant to Time & Labor:

- Business Unit
- Department ID
- HR Status (“Active” or “Inactive”)
- Employee Type (“Salaried” or “Hourly”)
- Fair Labor Standards Act (FLSA) Status (“Exempt” or “Non-Exempt”)
- Pay Group
- Job Code
- Salary Grade
- Employee Class
- Absence System

Inaccurate data values for these fields could result in inaccurate Time Reporter attributes being assigned to the employee during the TL Auto Enrollment process. In these cases, work with Agency Human Resources (HR) to make the required corrections.

In addition, TL Eligibility enrollment impacts the employee’s eligibility for Shift Differential, Commuter Imputed Income, and Overtime Leave.

Changes in Job Data and TL Eligibility, including position changes, new hires, terminations, and Agency transfers, are processed by the TL Auto Enrollment process. For example, terminated employees and employees with an inactive HR status will be assigned to an “Inactive” time reporting group to prevent Timesheets from being submitted or interfaced beyond the date the employee became inactive.



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Reviewing Agency Time Reporter and Comp Plan Enrollment Criteria

Time Reporter Data Criteria and Comp Plan Enrollment Criteria Queries:

Time Reporter Data Criteria and Comp Plan Enrollment Criteria queries display values for Time Reporter Data and Comp Plan Enrollment set out by each individual Agency. The TL Auto Enrollment process looks at an Agency's criteria and an employee's Job Data and determines what values they will receive in Maintain Time Reporter Data and Comp Plan Enrollment.

Sample RTA806 Time Reporter Criteria Query (V_TA_TIME_REPORTER_CRITERIA):

V_TA_TIME_REPORTER_CRITERIA																	
Business Unit																	
As of Date																	
View Results																	
Priority	Business Unit	Department ID	HR Status	Employee Type	FLSA Status	Pay Group	Job Code	Salary Grade	Employee Class	Shift Differential	Time Reporter	Reporting Template	Workgroup	Allowed Workgroup	Taskgroup	Rule Element 3	Rule Element 4
650	15100	99999	A	S	N	SM1					A		SNRP07E1	V748SNP07101	15100BA		
650	15100	99999	A	H	N	EW1					A		HNRP07E1	V748SNP07101	15100BA	1400	
669	15100	99999	A	S		SM1					A		SNRP07E1	V748SNP07101	15100BA		

Sample RTA806 Comp Plan Enrollment Criteria Query (V_TA_COMP_PLAN_CRITERIA):

V_TA_COMP_PLAN_CRITERIA

Business Unit

As of Date

View Results

Priority	Business Unit	Department ID	HR Status	Employee Type	FLSA Status	Pay Group	Job Code	Salary Grade	Employee Class	Absence System	OT Leave Eligible	Time Reporter Status	Comp Plan Enrollment Status	Comp Plan
650	15100	99999	A	S	N	SM1						A	A	PAID-OVS
650	15100	99999	A	S	N	SM1				AM		A	I	OT_LEAVE
650	15100	99999	A	S		SM1			AHD			A	I	PAID-OVS
669	15100	99999	A	S		SM1						A	A	PAID-OVS
950	STATE	99999	A	S						AM		A	A	CARDINAL
950	STATE	99999	A	S						AM		A	A	COMP_LEAVE
950	STATE	99999	A	S						OT		A	A	EARNOT-OCS
950	STATE	99999	A	S	N					OT		A	A	EARNOT-OCT
950	STATE	99999	A	S						OT		A	A	NONPROD_PD
950	STATE	99999	A	S						OT		A	A	NONPROD_RQ
945	STATE	99999	A	S	N					AM		A	A	OT_LEAVE
955	STATE	99999	A	S						AM	Y	A	A	OT_LEAVE
950	STATE	99999	A	S	N							A	A	PAID-OVS
969	STATE	99999	A	H								A	A	PAID-OVS
950	STATE	99999	A	H	N							A	A	PAID-OVT
950	STATE	99999	A	S	N							A	A	PAID-OVT

For further information about these queries, refer to the **Cardinal HCM Time and Attendance Reports Catalog**. This Reports Catalog can be found on the Cardinal website in **Reports Catalogs** under **Resources**.



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Monitoring TL Auto Enrollment Results

The TL Employee Setup Administrator should monitor the TL enrollments for accuracy using the Time Reporter Changes Query and the Comp Plan Enrollment Audit Query. For further information about these queries, refer to the **Cardinal HCM Time and Attendance Reports Catalog**. This Reports Catalog can be found on the Cardinal website in **Reports Catalogs** under **Resources**.

Sample RTA109 Time Reporter Changes Query (V_TA_TIME_REPORTER):

V_TA_TIME_REPORTER - Time Reporter Changes													
*Business Unit 99900													
Dept ID													
Employee ID													
*From Date 01/01/2023													
*To Date 01/31/2023													
View Results													
Download results in : Excel Spreadsheet CSV Text File XML File (4381 kb)													
View All													
First 1-100 of 5921 Last													
Row	Name	Employee ID	Empl Record	Position Number	Business Unit	Dept ID	HR Status	Changed On	Changed By	Changed Field	Old Value	New Value	Change Effective Date
1			0	ABC01014	99900	111723	I	01/07/2023 12:44:01AM	AA_CARDINAL_BATCH_TA EMPLID				2022-12-30
2			0	ABC01014	99900	111723	I	01/07/2023 12:44:01AM	AA_CARDINAL_BATCH_TA EMPL_RCD		0		2022-12-30
3			0	ABC01014	99900	111723	I	01/07/2023 12:44:01AM	AA_CARDINAL_BATCH_TA EFFDT			2022-12-30	2022-12-30
4			0	ABC01014	99900	111723	I	01/07/2023 12:44:01AM	AA_CARDINAL_BATCH_TA TIME_RPTG_STATUS		A		2022-12-30
5			0	ABC01014	99900	111723	I	01/07/2023 12:44:01AM	AA_CARDINAL_BATCH_TA TIME_RPTR_IND		E		2022-12-30
6			0	ABC01014	99900	111723	I	01/07/2023 12:44:01AM	AA_CARDINAL_BATCH_TA WORKGROUP		INACTIVE		2022-12-30
7			0	ABC01014	99900	111723	I	01/07/2023 12:44:01AM	AA_CARDINAL_BATCH_TA TASKGROUP		VANONE		2022-12-30
8			0	ABC01014	99900	111723	I	01/07/2023 12:44:01AM	AA_CARDINAL_BATCH_TA TL_TIME_TO_PAY		N		2022-12-30
9			0	ABC01014	99900	111723	I	01/07/2023 12:44:01AM	AA_CARDINAL_BATCH_TA TIMEZONE		EST		2022-12-30
10			0	ABC01014	99900	111723	I	01/07/2023 12:44:01AM	AA_CARDINAL_BATCH_TA PROCESS_INSTANCE				2022-12-30
11			0	ABC01014	99900	111723	I	01/07/2023 12:44:02AM	AA_CARDINAL_BATCH_TA EMPLID				2023-01-29

Sample RTA776 Comp Plan Enrollment Audit Query (V_TA_COMP_PLAN_ENROLL_AUDIT):

V_TA_COMP_PLAN_ENROLL_AUDIT - Comp Plan Enrollment Audit													
*Business Unit 99900													
Department ID													
Employee ID													
*From Date 01/01/2023													
*To Date 01/31/2023													
View Results													
Download results in : Excel Spreadsheet CSV Text File XML File (361 kb)													
View All													
First 1-100 of 1010 Last													
Row	Employee Name	Employee ID	Employee Record	Position Number	Department ID	Business Unit	HR Status	Comp Time Plan	Comp Plan Effective Status	Comp Plan Effective Date	Username Who made the change	Date and Time Stamp	Audit Action
1			0	ABC01014	111723	99900	I	EARNOT-OCS	I	12/30/2022	AA_CARDINAL_BATCH_TA	01/07/2023 12:44:04AM	A
2			0	ABC01014	111723	99900	I	NONPROD_PD	I	12/30/2022	AA_CARDINAL_BATCH_TA	01/07/2023 12:44:04AM	A
3			0	ABC01014	111723	99900	I	NONPROD_RQ	I	12/30/2022	AA_CARDINAL_BATCH_TA	01/07/2023 12:44:04AM	A
4			0	ABC01014	111723	99900	I	PAID-ONCHP	I	12/30/2022	AA_CARDINAL_BATCH_TA	01/07/2023 12:44:04AM	A
5			0	ABCW1JSE	111723	99900	A	PAID-CALHP	I	01/14/2023	AA_CARDINAL_BATCH_TA	01/20/2023 12:41:59AM	A
6			0	ABCW1JSE	111723	99900	A	PAID-OVT	I	01/14/2023	AA_CARDINAL_BATCH_TA	01/20/2023 12:41:59AM	A
7			0	ABC00059	120706	99900	I	EARNOT-OCS	I	01/13/2023	AA_CARDINAL_BATCH_TA	01/14/2023 12:48:44AM	A
8			0	ABC00059	120706	99900	I	NONPROD_PD	I	01/13/2023	AA_CARDINAL_BATCH_TA	01/14/2023 12:48:44AM	A
9			0	ABC00059	120706	99900	I	NONPROD_RQ	I	01/13/2023	AA_CARDINAL_BATCH_TA	01/14/2023 12:48:44AM	A
10			0	ABC00059	120706	99900	I	PAID-ONCHP	I	01/13/2023	AA_CARDINAL_BATCH_TA	01/14/2023 12:48:44AM	A



Reviewing and Resolving TL Auto Enrollment Issues

If appropriate state or Agency criteria does not exist to assign valid values to an employee based on the employee's Job Data, the employee will be assigned to the Invalid Workgroup. The TL Employee Setup Administrator should review the Time Reporter Auto Enrollment Exceptions Query to identify this issue and other enrollment issues. For further information about this query, refer to the **Cardinal HCM Time and Attendance Reports Catalog**. This Reports Catalog can be found on the Cardinal website in **Reports Catalogs** under **Resources**.

Sample RTA715 Time Reporter Auto Enrollment Exceptions Query (V_TA_AUTO_ENROLL_EXC):

V_TA_AUTO_ENROLL_EXC - Time Reporter Exceptions Query																
*Business Unit 99900																
Dept ID																
Location																
View Results																
Download results in : Excel Spreadsheet CSV Text File XML File (1 kb)																
View All																
First 1-1 of 1 Last																
Row	NAME	ID	Empl Record	Position	Type	Unit	Location	Dept ID	Descr	Group	Status	Workgroup	Taskgroup	FLSA Stat	HR Status	REASON
1			0	ABCW1RA4	H	99900	10509	410820	Regional 9 Charlottesville	BW3	A	HNRI07BP6	99900ICCO	N	I	I



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The Reason Codes displayed on the **RTA715 Time Reporter Auto Enrollment Exceptions Query** are used to explain why each employee was identified as an Auto Enrollment exception. The following table provides some of the common Reason Codes and a definition for each.

Reason Code	Definition
A	Active Employee in Inactive Workgroup
B	Active Employee in Invalid Workgroup
C	Active Employee not in a valid Taskgroup
D	Active Employee not in a valid Workgroup
E	Active Employee with Inactive Time Reporter Status
F	Rule Element 3 is missing for Active Hourly Employee
G	Rule Element 4 is missing for Active Employee
H	Rule Element 5 is missing for Active Salaried Employee
I	Inactive Employee not in Inactive Workgroup
J	Inactive Employee with Active Time Reporter status for more than 60 days after termination

The TL Employee Setup Administrator should research and work with an Agency HR Administrator to update the Job Data as needed. Consider whether the employee needs to be set up as a Time Reporter manually or contact Post Production Support (PPS) if the Agency criteria for TL Auto Enrollment needs to be modified. If the Job Data is corrected, the TL Auto Enrollment process will re-evaluate the employee on the next run and update the Time Reporter values.

Monitoring and Maintaining TL Eligibility

TL Eligibility is used to define whether the employee is eligible for Overtime Leave, Shift Differential, or Commuter Imputed Income. TL Eligibility enrollments are manually maintained by the TL Employee Setup Administrator and not by the TL Auto Enrollment process.

The following TL Eligibility values are used to control employee eligibility:

- **Effective Date:** The date the TL Eligibility is effective should match the date of the Job Data or eligibility change that impacts time reporting for the employee.
- **Eligibility Type:** The option(s) that the employee is eligible for (Overtime Leave, Shift Differential, and/or Commuter Imputed Income).
 - **Overtime Leave:** Eligibility to report Overtime Leave earned or taken. This is only applicable to Agencies using Cardinal Absence Management and only needed when the Agency does not have Comp Plan enrollment criteria for Overtime Leave.

Note: If an Agency does not pay out Overtime Leave balances at the time a Salaried employee transfers from Non-Exempt to Exempt, then the employee should be enrolled in the Overtime Leave Eligibility.

- **Shift Differential:** Eligibility to report Shift Differential.
 - **Step:** Identifies the Shift Type and Shift 2 / Shift 3 / Shift 4 / Shift 5 rates. The fields display based on the Step selected and are not editable. Shift Step/Rate configuration is done by the Cardinal Post Production Support (PPS) team.
 - **Shift Type:** Amount or percentage.
 - **Shift 2:** Rate applied when Shift 2 is selected on the Timesheet.
 - **Shift 3:** Rate applied when Shift 3 is selected on the Timesheet.
 - **Shift 4:** Rate applied when Shift 4 is selected on the Timesheet.
 - **Shift 5:** Rate applied when Shift 5 is selected on the Timesheet.
 - **Include Shift** checkbox: Not used by Cardinal.
 - Overtime is always included in Shift calculation.



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- **Commuter Imputed Income:** Cardinal supports automatic daily rate calculations for Commuter Imputed Income for eligible employees at Agencies with a permanently assigned state vehicle used to commute to and from work. The Commuter Imputed Income rule will generate one day's imputed income on any day where regular hours are worked and no telework code was indicated on the Timesheet. This one day's rate will be applied in payroll to increase the employees' taxable gross based on the approved rate for the current year. Employees must be manually enrolled in TA Commuter Imputed Income.

Note: Agencies using Payroll Additional Pay for earnings code CCR – Company Car should not enroll employees in TA Commuter Imputed income.

- **Status:** The eligibility status indicates whether the employee is eligible for the Eligibility Type
 - **A:** Active
 - **I:** Inactive

The TL Employee Setup Administrator should frequently validate the TL Eligibility enrollments for accuracy using the **Active TL Eligibility Query** and the **TL Eligibility Audit Query**. For further information about these queries, refer to the **Cardinal HCM Time and Attendance Reports Catalog**. This Reports Catalog can be found on the Cardinal website in **Reports Catalogs** under **Resources**.

Sample RTA779 Active TL Eligibility Query (V_TA_ELIGIBILITY_ENROLL_LIST):

V_TA_ELIGIBILITY_ENROLL_LIST - Active TL Eligibility																		
*Business Unit 99900																		
Dept ID																		
Emplid																		
TL Eligibility Type																		
*As Of Date 11/30/2022																		
View Results																		
Download results in : Excel Spreadsheet CSV Text File XML File (1 kb)																		
View All																		
First 1-4 of 4 Last																		
Row	Employee Name	Employee ID	Employee Record	Position Number	JOB Business Unit	Department ID	HR Status	Employee Type	FLSA Status	Employee Class	Job Code	TL Eligibility Type	COVA Eligibility Effective Date	Eligibility Business Unit	Step	Rate Type	Include Overtime	Action
1	DOE, JOHN	00231499000	0	ABC00212	99900	420712	A	S	N	ONC	96613	SHIFT	07/10/2022	99900	6	A	Y	0.000 2.210 VERIFY
2	DOE, JOHN	00280450500	0	ABC00919	99900	420712	A	S	N	ONC	96614	SHIFT	07/10/2022	99900	5	A	Y	0.000 2.380 VERIFY
3	DOE, JOHN	00442918700	0	ABCW11Y1	99900	420712	A	H	N	GNW	W96613	SHIFT	09/10/2021	99900	1	A	Y	0.000 1.510 VERIFY
4	DOE, JOHN	00804386300	0	ABC00143	99900	420712	A	S	N	ONC	96613	SHIFT	07/10/2022	99900	7	A	Y	0.000 1.700 VERIFY

Sample RTA777 TL Eligibility Audit Query (V_TA_ELIGIBILITY_ENROLL_AUDIT):

V_TA_ELIGIBILITY_ENROLL_AUDIT - TL Eligibility Audit

*Business Unit

99900

Dept ID (Blank for all)

Employee ID (Blank for all)

*From Date

01/01/2023

*To date

09/13/2023

View Results

Download results in :

Excel Spreadsheet

CSV Text File

XML File

(1 kb)

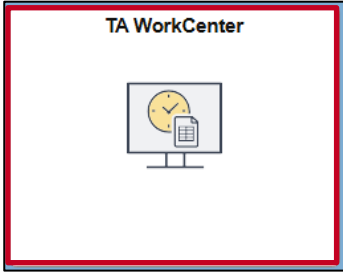
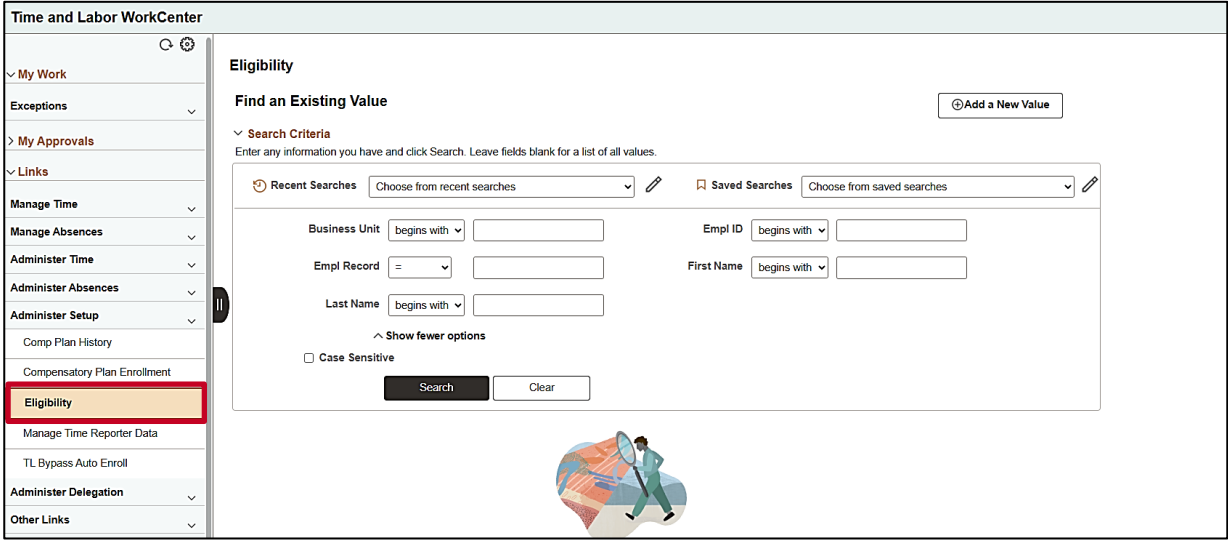
View All

First 1-3 of 3 Last

Row	Employee Name	Employee ID	Employee Record	Position Number	Department ID	Business Unit	HR Status	Custom TA Eligibility Type	Eligibility Effective Date	Eligibility Effective Status	Step	Username who made the change	Date and Time Stamp	Audit Action-Add,Delete,Change
1	DOE, JOHN	00280450500	0	ABC00919	420712	99900	A	SHIFT	06/10/2023	A	9	BIX61250	06/20/2023 4:05:45PM	Add
2	DOE, JOHN	00804386300	0	ABC00143	420712	99900	A	SHIFT	06/10/2023	A	8	BIX61250	06/20/2023 4:06:11PM	Add
3	DOE, JOHN	00231499000	0	ABC00212	420712	99900	A	SHIFT	06/10/2023	A	10	BIX61250	06/20/2023 4:06:33PM	Add

Maintaining TL Eligibility

Follow the steps in this section to learn about how to view the **TL Eligibility** page.

Step	Action
1.	Navigate to the TL Eligibility page by clicking the TA WorkCenter tile. 
	For more information pertaining to WorkCenters, see the Job Aid titled Overview of Cardinal HCM WorkCenters located on the Cardinal website in Job Aids under Learning.
2.	Use the following navigation path in the WorkCenter: Links > Administer Setup > Eligibility Note: WorkCenter sections, folders, and pages may vary based on the user's Security roles. 
	Users can also access the TL Eligibility page using the following navigation path: NavBar > Menu > Time and Labor > Enroll Time Reporters > Eligibility
	For more information pertaining to the Cardinal HCM Search pages, refer to the Job Aid titled Overview of the Cardinal HCM Search Pages. This Job Aid is located on the Cardinal website in Job Aids under Learning.



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Step	Action
3.	Enter the applicable Business Unit in the Business Unit field. 
4.	Enter the applicable employee's Employee ID or known portion of the Employee ID in the Empl ID field. Note: Users can also search for the applicable employee using the various Name fields if the Employee ID is not known. However, it is recommended to use the Employee ID as every employee will have a unique Employee ID. 
5.	Enter the employee's Employee Record in the Empl Record field if applicable. 
6.	Click the Search button. 

The **Eligibility Find an Existing Value Search** page refreshes.

Eligibility

Find an Existing Value

⊕ Add a New Value

▼ Search Criteria

Enter any information you have and click Search. Leave fields blank for a list of all values.

🕒 Recent Searches

Choose from recent searches

✎

🔖 Saved Searches

Choose from saved searches

✎

Business Unit

begins with ▼

Empl ID

begins with ▼

Empl Record

= ▼

First Name

begins with ▼

Last Name

begins with ▼

^ Show fewer options

☐ Case Sensitive

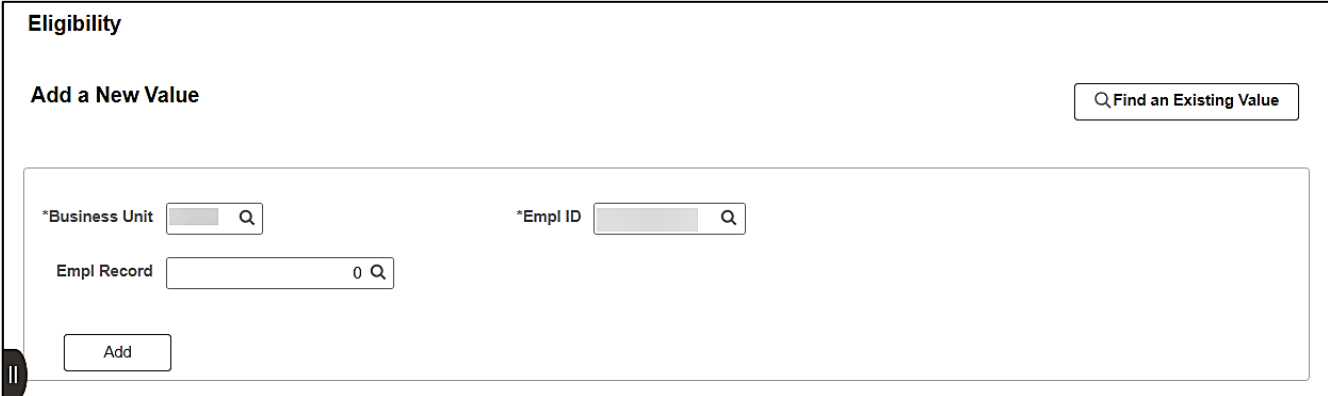
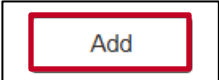
Search

Clear

🔖 Save Search

▼ Search Results

No matching values were found.

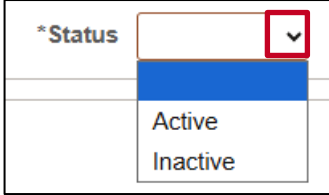
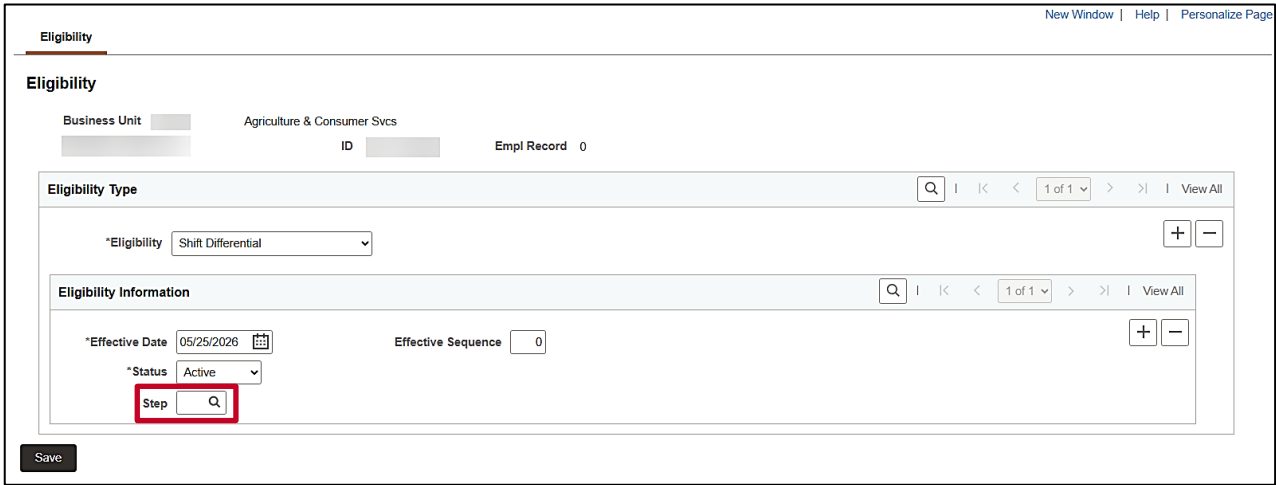
Step	Action
	If the search results display “No matching values were found”, click the Add a New Value button. 
The Eligibility Add a New Value page displays. 	
7.	Confirm that the Business Unit, Empl ID, and Empl Record fields are correct. Note: The Business Unit and Empl ID fields will default if entered on the Eligibility Find an Existing Value Search page. 
8.	Click the Add button. 



Time & Attendance Job Aid

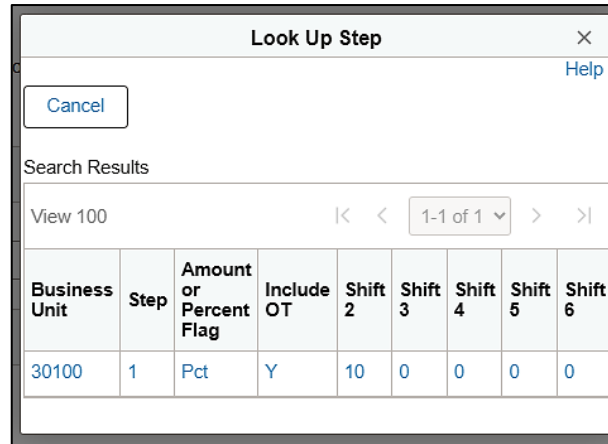
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Step	Action
	The Eligibility page displays for the applicable employee. Eligibility Eligibility Business Unit Dept of Criminal Justice Svcs ID Empl Record 0 Eligibility Type *Eligibility Eligibility Information *Effective Date Effective Sequence 0 *Status Save
9.	Review and confirm any existing eligibility for the employee.
i	If all Eligibility type(s) are correct, then no additional action is required. If additional Eligibility needs to be added, proceed to the next step.
10.	Click the Add a New Row (+) icon.
11.	Click the Eligibility dropdown button and select the applicable type of Eligibility.
12.	Click the Effective Date Calendar icon and select the applicable date.

Step	Action
13.	Click the Status field dropdown button and select the “Active” list item. 
	If the Eligibility Type is “Shift Differential”, proceed to Step 15.
14.	If eligibility is “Overtime” or “Commuter Imputed Income”, click the Save button. 
The Eligibility page refreshes and the Step field displays when “Shift Differential” is selected. 	
15.	Click the Step Look up icon. 

Step	Action
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The **Look Up Step** menu displays.



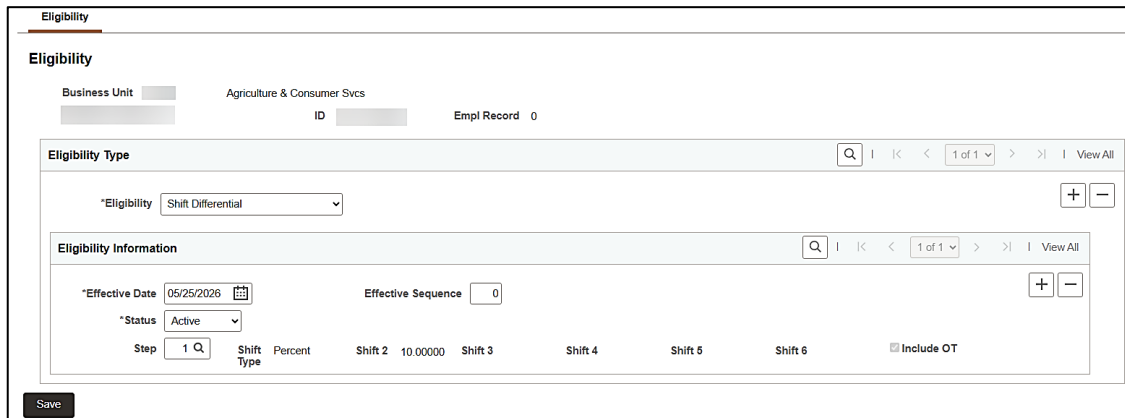
The screenshot shows a window titled "Look Up Step" with a "Cancel" button and a "Help" link. Below the title bar, it says "Search Results" and "View 100". A table displays the search results:

Business Unit	Step	Amount or Percent Flag	Include OT	Shift 2	Shift 3	Shift 4	Shift 5	Shift 6
30100	1	Pct	Y	10	0	0	0	0

16.	Select the applicable shift from the Look Up Step menu.
-----	--

Business Unit	Step	Amount or Percent Flag	Include OT	Shift 2	Shift 3	Shift 4	Shift 5	Shift 6
30100	1	Pct	Y	10	0	0	0	0

The **Eligibility** page refreshes and displays detailed information for the selected Step.



The screenshot shows the "Eligibility" page with the following details:

- Business Unit:** Agriculture & Consumer Svcs
- ID:** [Redacted]
- Empl Record:** 0
- Eligibility Type:** Shift Differential
- Effective Date:** 05/25/2026
- Effective Sequence:** 0
- Status:** Active
- Step:** 1
- Shift Type:** [Redacted]
- Shift 2:** 10.00000
- Shift 3:** [Redacted]
- Shift 4:** [Redacted]
- Shift 5:** [Redacted]
- Shift 6:** [Redacted]
- Include OT:** ☒

17.	Click the Save button.
-----	-------------------------------





To update Eligibility, for example to inactivate Shift Differential for employees that are no longer eligible, add a new row with the appropriate **Effective Date**, update the **Status** field to "Inactive", and then click the **Save** button.



Time Reporter Data

The Time Reporter enrollment controls the time reporting attributes associated with the employee including Timesheet fields, values, and the business rules applied during Timesheet entry/processing. The TL Auto Enrollment process assigns effective dated Time Reporter values on the **Manage Time Reporter Data** page.

Note: The Agency Criteria is used by TL Auto Enrollment to enroll the employee. If an override is needed, refer to the [Maintaining TL Bypass Auto Enroll](#) section of this Job Aid.

The following **Time Reporter Data** fields are used in Cardinal:

- **Effective Date:** The date the Time Reporter enrollment is effective. This date should match the date of the Job Data or eligibility change that impacts time reporting (hire, termination, transfer, position change, etc.).
- **Status:** Employee status indicating if time can be reported either on the Timesheet directly or via interfaces:
 - **A:** Active
 - **I:** Inactive (employee is terminated or will not have time or absences reported in Cardinal online or via interface)

Workgroup: Represents a group of employees that share compensation and rule processing requirements for time reporting, FLSA reporting, and approvals. The Workgroup is a nine-character acronym where each value identifies a characteristic for the Time Reporter (employee). The following table provides the definition and possible values for each character:

Character	Defines	Values
1st	Employee Type	H = Hourly, S = Salaried
2nd	FLSA Status	N = Nonexempt, E = Exempt
3rd	Employee Category	1 = Type 1, 2 = Type 2, 3 = Type 3 A = Additional Pay Only, P = Per Diem Type R = Regular, M = Emergency, J = Judge, L = Law Enforcement F = Fire Prevention, S = Student
4th	Approval Type	I = Reported Time for Interfaced F = Payable Time for Online Full Approval P = Payable Time for Online Partial Approval
5th – 6th	FLSA Period	07 , 12 , 21 , 28 Days
7th	Pay Cycle	B = Biweekly, 1 = SM1, 2 = SM2, M = Monthly
8th	Time Reporter Type	E = Exception, P = Positive
9th	FLSA Start Day	1 = Sun, 2 = Mon, 4 = Wed, 6 = Fri, 7 = Sat



Time & Attendance Job Aid

TA372 TL Setup Overview

Workgroup Examples

Salaried Workgroup: SERP071E6	Hourly Workgroup: HNRF07BP1
Salaried	Hourly
Exempt	Non-Exempt
Regular	Regular
P = Online Partial Approval	F = Online Full Approval
07 = FLSA Period = 07 Days	07 = FLSA Period = 07 Days
1 = Pay Cycle Semi-Monthly 1	B = Pay Cycle Biweekly
E = Exception Time Reporter	P = Positive Time Reporter
6 = FLSA Start Day Friday	1 = FLSA Start Day Sunday

Taskgroup: Represents a group of employees that share time and task reporting requirements impacting the available Timesheet fields. This is a Time Reporter value that defines the Timesheet template used to collect and process time for the employee. The Taskgroup name can be used to quickly identify Timesheet characteristics. The following table provides a breakdown of the Taskgroup characters and examples:

Taskgroup (XXXXX is the Business Unit)	Online or Interfacing Employee	ChartFields	User Field 4
XXXXXBBA	Online	Not Available	Not Available
XXXXXCCOP	Online	Optional	Not Available
XXXXXCCRQ	Online	Required	Not Available
XXXXXICCO	Interfacing	Optional	Interface Filename
XXXXXICCR	Interfacing	Required	Interface Filename
XXXXXIN	Interfacing	Not Available	Interface Filename
VANONE	Only used when the employee is enrolled in the INACTIVE or INVALID Workgroups		

- **Rule Element 3:** Indicates the Hourly ACA Yearly Limit in Hours used to generate exceptions for the 90% warning and hours exceeded error (annual limit can be overridden if allowed). For instructions on updating the Hourly ACA Yearly Limit, refer to the [Adjusting Hourly ACA Yearly Limit](#) section of this Job Aid.
- **Rule Element 4:** Indicates the overtime limit or threshold for reporting overtime and rule validation for the eligibility of overtime.
 - **Format:** NN:MMM
 - **NN** = FLSA Period Days (e.g., 07, 14, 21, 28)
 - **MMM** = the number of hours that should be worked before overtime should be reported
- **Rule Element 5:** Indicates the Compensatory and Overtime Leave Plan limits for maximum hours allowed in balance. This field is only used for employees/Agencies using Cardinal Absence Management:
 - **Format:** AAA:BBB
 - **AAA** = Compensatory Leave Plan limit
 - **BBB** = Overtime Leave Plan limit

In addition, TL Eligibility enrollment impacts the employee's eligibility for Shift Differential, Commuter Imputed Income, and Overtime Leave.

Changes in Job Data and TL Eligibility, including position changes, new hires, terminations, and Agency transfers, are processed by the TL Auto Enrollment process. For example, terminated employees and employees with an inactive HR status will be assigned to an "Inactive" time reporting group to prevent Timesheets from being submitted or interfaced beyond the date the employee became inactive.

TL Bypass Auto Enroll Overview

Agencies can bypass the TL Auto Enroll process for an employee and maintain the employee's Time Reporter data and/or Comp Plans manually using the TL Bypass Auto Enroll feature. The TL Auto Enroll process checks the TL Bypass Auto Enroll selections to determine if the employee should be skipped from the default Time Reporter and/or Comp Plan enrollment processing. Generally, the TL Bypass feature should not be used unless the TL Auto Enroll process did not enroll the employee appropriately and there are no criteria that could be configured for the Agency to identify and enroll the employee as needed.

Any Time Reporter Data or Comp Plan enrollments that are manually updated, except for the few exceptions noted at the end of this section, require the employee to be set up for TL Bypass by the TL Employee Setup Administrator to preserve the manual updates. Otherwise, the TL Auto Enrollment process will overwrite the manual changes with the default values based on state and Agency criteria. If an employee is set for bypass, all Time Reporter and/or Comp Plan values must be maintained manually for the employee. It is recommended to deactivate TL Bypass for employees when there is no longer a need for bypass or upon termination to ensure that the TL Auto Enrollment process does not bypass the employee if later rehired.

Use of the TL Bypass Auto Enroll feature should be rare. If it is being used frequently, the Agency should consider contacting PPS to review their Agency criteria. Ideally, Agency criteria can be added or modified to appropriately identify employees for default Time Reporter and Comp Plan enrollments.

The following TL Bypass fields are used in Cardinal:

- **Effective Date:** Indicates the date on which the TL Bypass becomes effective for the employee.
- **Bypass Time Reporter Data:** Selection of this **Select** checkbox option is used to indicate that the TL Auto Enroll process will bypass Time Reporter enrollment (Workgroup, Taskgroup, and Rule Elements) for the employee. If selected, these data values will need to be manually updated and maintained by the TL Employee Setup Administrator, to include when updates are needed based on Job Data changes, for the employee.

Bypass Comp Plan: Selection of this **Select** checkbox option is used to indicate that the TL Auto Enroll process will bypass Comp Plan enrollment for the employee. If selected, the Comp Plans will need to be manually updated and maintained by the TL Employee Setup Administrator, to include when updates are needed based on Job Data changes, for the employee. The following are examples of valid reasons to use the TL Bypass Auto Enroll feature for an employee:

- The Agency does not offer Compensatory Leave as a general business practice for their employees. However, an individual employee could be granted Compensatory Leave on a case-by-case basis. To do so, the employee would be set up with the TL Bypass Auto Enroll feature (Bypass Comp Plan selection) by the TL Employee Setup Administrator and then the employee would be enrolled in the Compensatory Leave plan manually.
- The Agency does not pay overtime to Salaried Exempt employees as a general business practice. However, an individual employee could be made eligible for paid overtime in certain

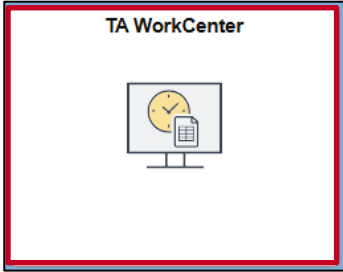
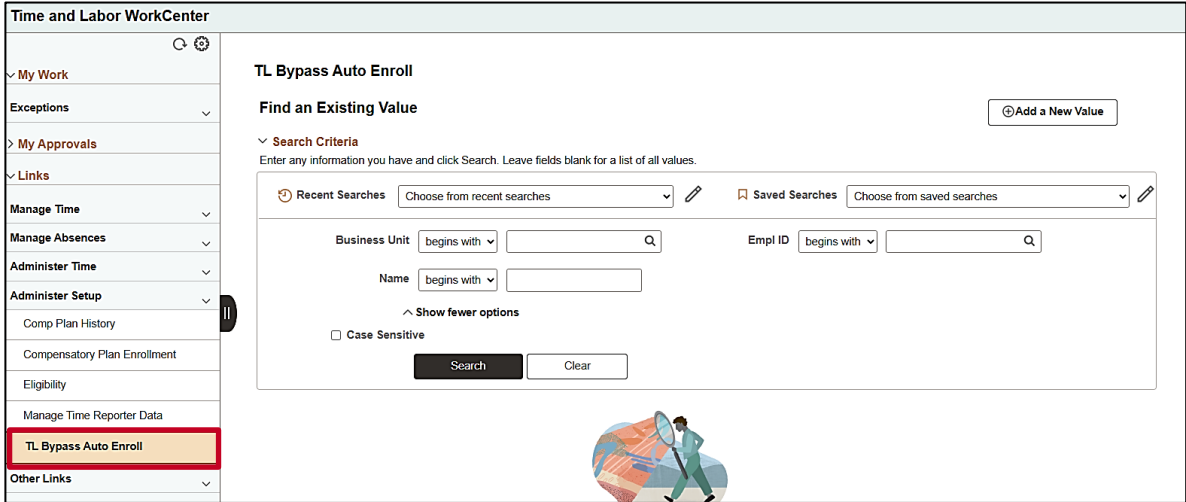
emergency situations or other special circumstances. To do so, the employee would be set up with the TL Bypass Auto Enroll feature (Bypass Comp Plan selection) by the TL Employee Setup Administrator and then the employee would be enrolled in the applicable paid overtime plan manually.

Use of the TL Bypass Auto Enroll feature is not necessary in the following cases:

- When manual updates are required to the fourth character of the Workgroup. This value can be manually changed from “P” to “F” or from “F” to “P” to change between partial and full approval for the employee without using the TL Bypass Auto Enroll feature.
- When manual updates are required to the eighth character of the Workgroup. This value can be manually changed from “E” to “P” to change an employee from an Exception Time Reporter to a Positive Time Reporter without using the TL Bypass Auto Enroll feature.
- The Hourly ACA Yearly Limit in Hours value within the **Rule Element 3** field can be manually updated (to increase or decrease the default limit) for hourly employees without using the TL Bypass Auto Enroll feature.

Maintaining TL Bypass Auto Enroll

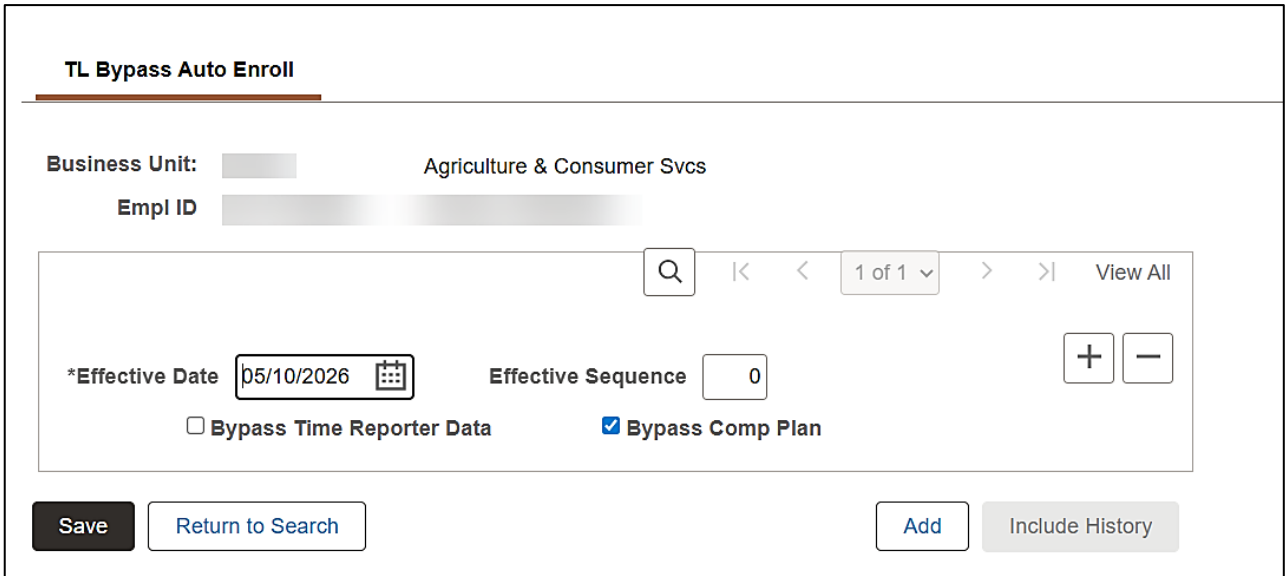
Follow the steps in this section to learn about how to view the **TL Bypass Auto Enroll** page.

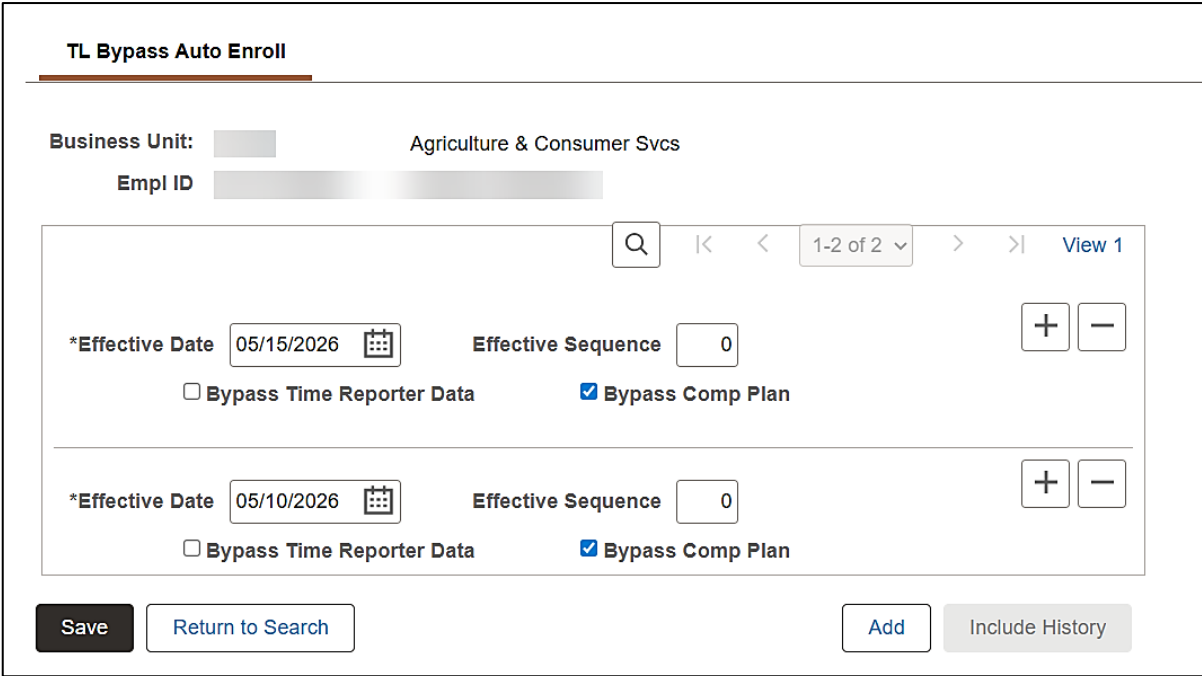
Step	Action
1.	Navigate to the TL Eligibility page by clicking the TA WorkCenter tile. 
	For more information pertaining to WorkCenters, see the Job Aid titled Overview of Cardinal HCM WorkCenters located on the Cardinal website in Job Aids under Learning.
2.	Use the following navigation path in the WorkCenter: Links > Administer Setup > TL Bypass Auto Enroll Note: WorkCenter sections, folders, and pages may vary based on the user's Security roles. 
	Users can also access the TL Bypass Auto Enroll page using the following navigation path: NavBar > Menu > Time and Labor > Enroll Time Reporters > TL Bypass Auto Enroll
	For more information pertaining to the Cardinal HCM Search pages, refer to the Job Aid titled Overview of the Cardinal HCM Search Pages. This Job Aid is located on the Cardinal website in Job Aids under Learning.



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Step	Action
3.	Enter the applicable employee's Employee ID or known portion of the Employee ID in the Empl ID field. Note: Users can also search for the applicable employee using the various Name fields if the Employee ID is not known. However, it is recommended to use the Employee ID as every employee will have a unique Employee ID. 
4.	Click the Search button. 
The TL Bypass Auto Enroll page displays for the applicable employee. 	
5.	Click the Add a New Row icon (+) to create a new effective dated row. 
6.	Click the View All link. 

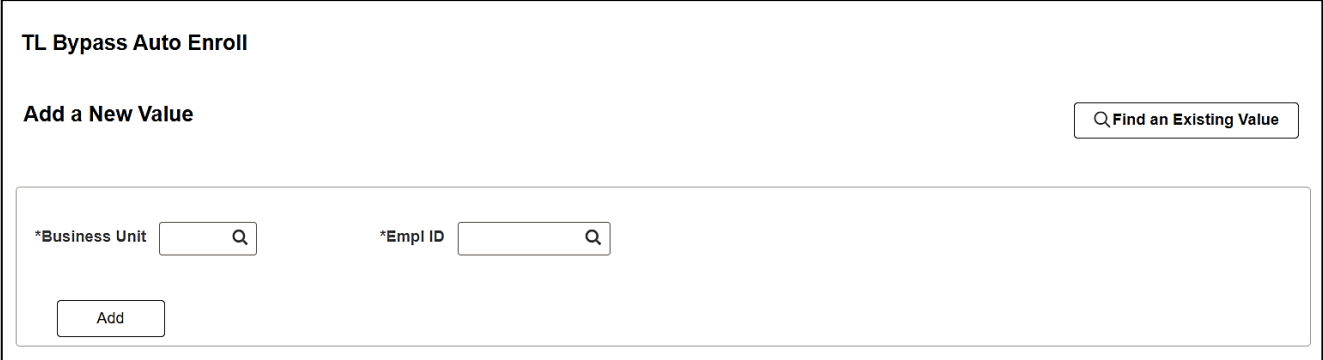
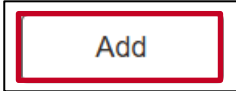
Step	Action
The TL Bypass Auto Enroll page refreshes with a new effective dated row. 	
	The previous TL Bypass Auto Enroll selections are carried over into the new effective dated row.
7.	The Effective Date field defaults to the current date. Update the date as needed using the Effective Date Calendar icon. 
8.	Update the TL Bypass Auto Enroll selections as needed by either selecting or de-selecting the Bypass Time Reporter Data and/or Bypass Comp Plan checkbox options. 
9.	Click the Save button. 

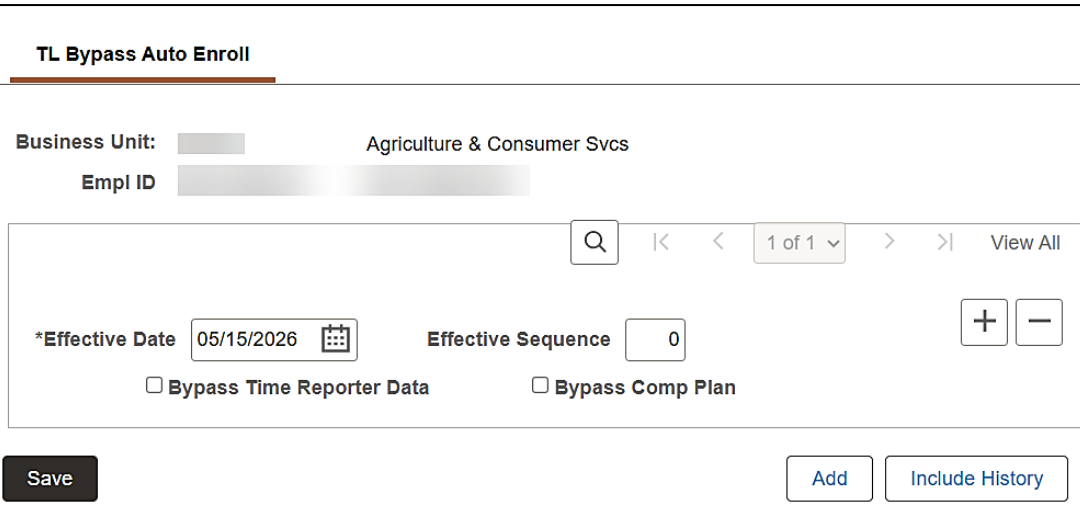
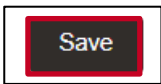
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Time & Attendance Job Aid

TA372 TL Setup Overview

Step	Action
11.	Click the Add a New Value button. 
The TL Bypass Auto Enroll Add a New Value page displays. 	
12.	Enter the Agency's Business Unit using the Business Unit Look up icon. 
13.	Enter the applicable employee's Employee ID using the Empl ID Look up icon. 
14.	Click the Add button. 

Step	Action
	The TL Bypass Auto Enroll page displays for the applicable employee. 
15.	The Effective Date field defaults to the current date. Update this date as needed using the Effective Date Calendar icon. 
16.	Select the applicable TL Bypass Auto Enroll selections by selecting the Bypass Time Reporter Data checkbox and/or the Bypass Comp Plan checkbox options. 
17.	Click the Save button. 

Step	Action
The TL Bypass Auto Enroll page redisplay with the saved TL Bypass Auto Enroll selection.	
TL Bypass Auto Enroll Business Unit: Agriculture & Consumer Svcs Empl ID Q < < 1 of 1 ▾ > > View All *Effective Date 05/25/2026 Effective Sequence 0 + - ☐ Bypass Time Reporter Data ☒ Bypass Comp Plan Save Add Include History	
i	The process for setting up the new TL Bypass Auto Enroll selections is complete. To inactivate a TL Bypass Auto Enroll, add a new row with the needed Effective Date, uncheck the Auto Enroll that no longer should be bypassed, and then click the Save button.

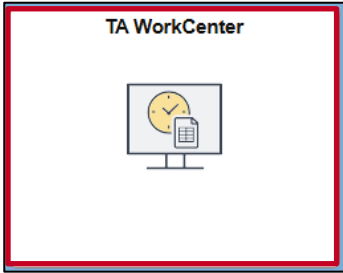
Manage Time Reporter Data

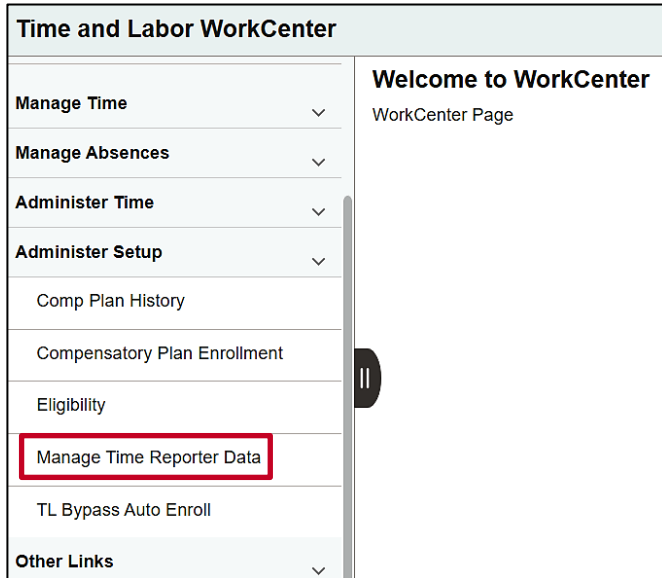
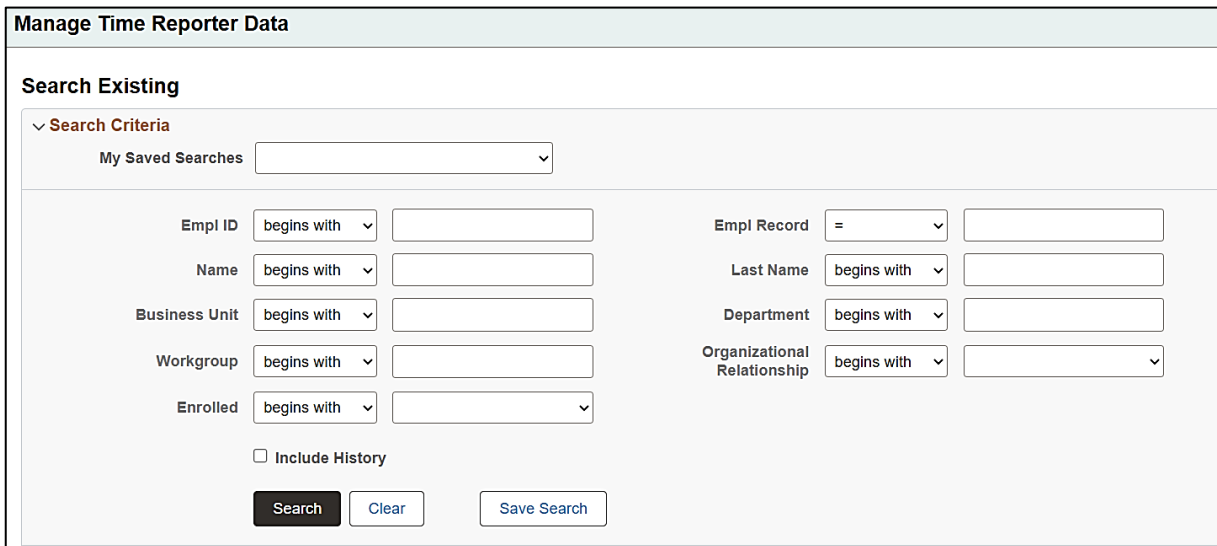
Any changes to these values that do not align with the employees' Job Data and Agency criteria will be overwritten by the TL Auto Enrollment process.

The following manual updates are not impacted by the TL Auto Enrollment process:

- The 4th character of the Workgroup can be manually changed from "P" to "F" or from "F" to "P" to change between partial and full approval for the employee
- The 8th character of the Workgroup can be manually changed from "E" to "P" to change an employee from an Exception Time Reporter to a Positive Time
- The Hourly ACA Yearly Limit in Hours value within the **Rule Element 3** field can be manually updated (to increase or decrease the default limit) for hourly employees

Follow the steps in this section to learn about how to view the **Manage Time Reporter Data** page.

Step	Action
1.	Navigate to the Manage Time Reporter Data page by clicking the TA WorkCenter tile. 
	For more information pertaining to WorkCenters, see the Job Aid titled Overview of Cardinal HCM WorkCenters located on the Cardinal website in Job Aids under Learning.

Step	Action
2.	Use the following navigation path in the WorkCenter: Links > Administer Setup > Manage Time Reporter Data Note: WorkCenter sections, folders, and pages may vary based on the user's Security roles.  Time and Labor WorkCenter - Manage Time - Manage Absences - Administer Time - Administer Setup - Comp Plan History - Compensatory Plan Enrollment - Eligibility Manage Time Reporter Data - TL Bypass Auto Enroll - Other Links Welcome to WorkCenter WorkCenter Page
The Manage Time Reporter Data Search Existing page displays.  Manage Time Reporter Data Search Existing ▼ Search Criteria My Saved Searches Empl ID begins with Name begins with Business Unit begins with Workgroup begins with Enrolled begins with Empl Record = Last Name begins with Department begins with Organizational Relationship begins with ☐ Include History Search Clear Save Search	
	For more information pertaining to the Cardinal HCM Search pages, refer to the Job Aid titled Overview of the Cardinal HCM Search Pages. This Job Aid is located on the Cardinal website in Job Aids under Learning.



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Step	Action
3.	Enter the applicable employee's Employee ID or known portion of the Employee ID in the Empl ID field. Note: Users can also search for the applicable employee using the various Name fields if the Employee ID is not known. However, it is recommended to use the Employee ID as every employee will have a unique Employee ID. Empl ID begins with ▾
4.	Click the Search button. Search Clear

The **Manage Time Reporter Data** page displays for the applicable employee.

Manage Time Reporter Data

← Previous In List Next In List →

Financial Services Spec I
Group Membership

You are viewing the current record or a historical record that cannot be edited unless in Correction mode.

Update/Display Include History Save

< 1 of 1 >

View Time Reporter Data

*Effective Date02/10/2025

Status☒

*Time Reporter TypeElapsed Time Reporter ▾

Punch Time Template

Elapsed Time Template

▼ Affiliations

Time Period ID

*Taskgroup30100CCOPACS CC Optional

Restriction Profile ID

TCD Group

Badge Detail

*WorkgroupSERP071E1Sal EX Sun07 Part Exc Reg

Task Profile ID

Time ZoneESTEastern Time (US)

▼ Integrations

Send Time to Payroll☒

▼ Commitment Accounting

For Taskgroup☒

For Department☒

> Rule Elements

	Review the Time Reporter Data as needed. If updates are required, proceed to the next step.
5.	Click the Add a New Row icon (+) to insert a new row. +

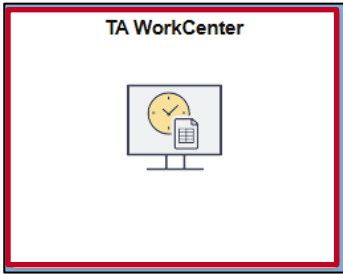
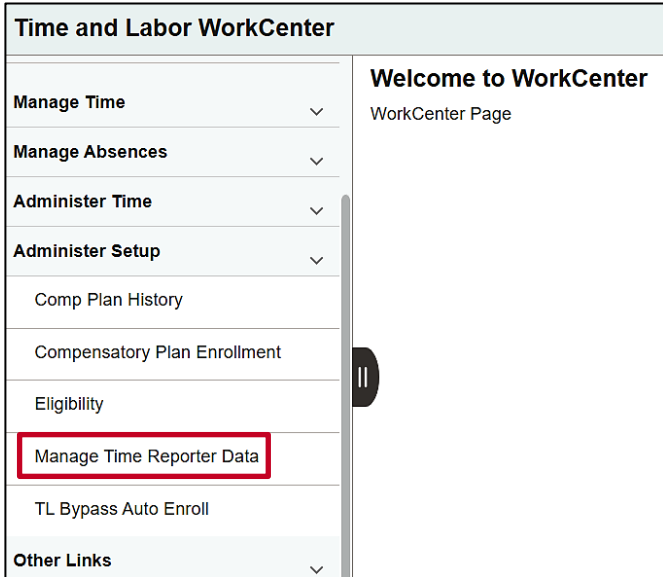
Rev 9/1/2026

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Step	Action
6.	Click the Effective Date Calendar icon to update the effective date to the date needed for the change to become effective. *Effective Date 
7.	Select the applicable Workgroup using the Workgroup Look up icon as needed. *Workgroup 
8.	Select the applicable Taskgroup using the Taskgroup Look up icon as needed. *Taskgroup 
9.	Click the arrow next to the Rule Elements section to expand the Rule Elements fields.  Rule Elements
10.	Update the Rule Element fields as needed using the corresponding Look up icons. Rule Element 1  Rule Element 2  Rule Element 3  Rule Element 4 07:40  Rule Element 5 000:240 
11.	Click the Save button once all required updates are made. Save

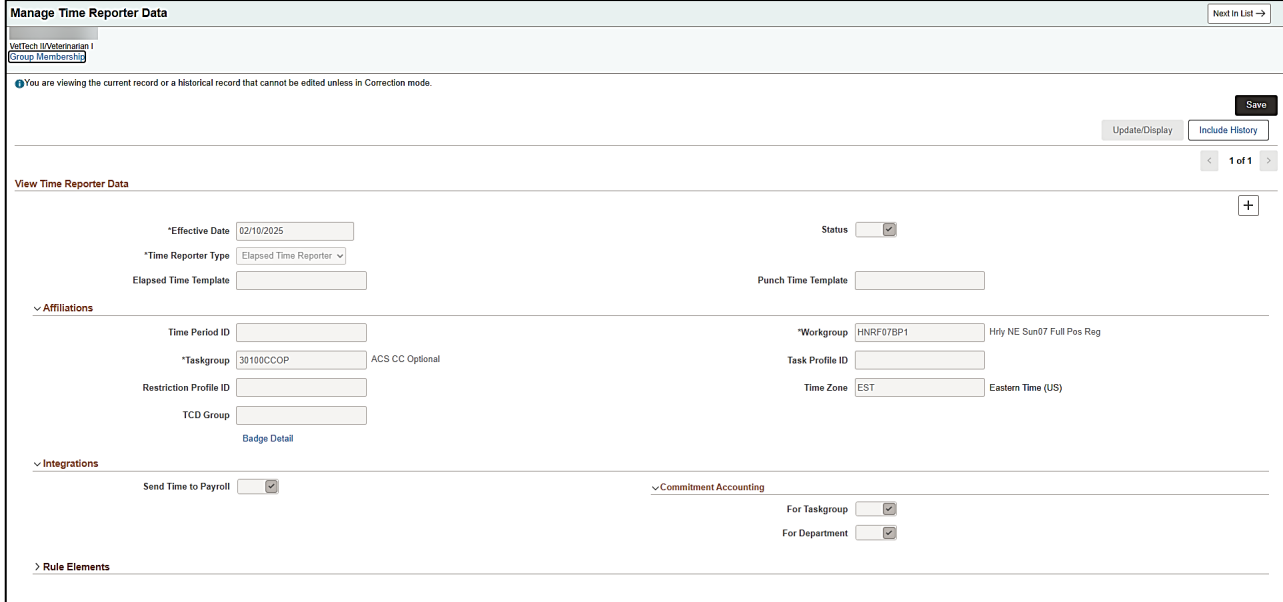
Adjusting Hourly ACA Yearly Limit

Rule Element 3 on the **Manage Time Reporter Data** page defines the Yearly Limit for hourly employees. This value is initially populated for hourly employees by the TL Auto Enroll process based on defined Agency Time Reporter criteria and is intentionally set to a value less than 1,500 by default to allow for sufficient warning. The default limit can be increased or decreased for individual employees. If the Yearly Limit is set below 1,500 hours, it can be adjusted up to 1,500 on the **Manage Time Reporter Data** page by a TL Employee Setup Administrator by following the steps below.

Step	Action
1.	Navigate to the Manage Time Reporter Data page by clicking the TA WorkCenter tile. 
	For more information pertaining to WorkCenters, see the Job Aid titled Overview of Cardinal HCM WorkCenters located on the Cardinal website in Job Aids under Learning.
2.	Use the following navigation path in the WorkCenter: Links > Administer Setup > Manage Time Reporter Data Note: WorkCenter sections, folders, and pages may vary based on the user's Security roles. 



Step	Action
	The Manage Time Reporter Data Search Existing page displays. Manage Time Reporter Data Search Existing ▼ Search Criteria My Saved Searches Empl ID begins with ▼ Empl Record = ▼ Name begins with ▼ Last Name begins with ▼ Business Unit begins with ▼ Department begins with ▼ Workgroup begins with ▼ Organizational Relationship begins with ▼ Enrolled begins with ▼ ☐ Include History Search Clear Save Search
	For more information pertaining to the Cardinal HCM Search pages, refer to the Job Aid titled Overview of the Cardinal HCM Search Pages. This Job Aid is located on the Cardinal website in Job Aids under Learning.
3.	Enter the applicable employee's Employee ID or known portion of the Employee ID in the Empl ID field. Note: Users can also search for the applicable employee using the various Name fields if the Employee ID is not known. However, it is recommended to use the Employee ID as every employee will have a unique Employee ID. Empl ID begins with ▼
4.	Click the Search button. Search Clear

Step	Action
The Manage Time Reporter Data page displays for the applicable employee. 	
5.	Click the Add a New Row icon (+) to add a new effective dated Row. 
6.	Click the Effective Date Calendar icon to update the effective date. 
	The Effective Date field will default to the system date. Be sure to update the Effective Date as needed. Cardinal recommends using the FLSA Period Begin Date as the Effective Date to avoid users receiving the Mid-Period Time Reporter message when entering their time. Submit a ticket to the PPS TA Team if a mass update is needed to adjust ACA Hours.
7.	Click the arrow next to the Rule Elements section to expand the Rule Elements fields. 
8.	Click the Rule Element 3 Look up icon to update the Rule Element 3 value. 



Step	Action																																								
	The Rule Element 3 Lookup Menu displays. Select the Rule Element 3 value to update as appropriate (up to 1500). Cancel Lookup Search for: Rule Element 3 > Search Criteria Search Results 19 rows <table><tr><th>Rule Element 3 ↑</th><th>Description ↑</th></tr><tr><td>100</td><td>100 hours in DHRM Hourly Year</td></tr><tr><td>1000</td><td>1000 hours in DHRM Hourly Year</td></tr><tr><td>1100</td><td>1100 hours in DHRM Hourly Year</td></tr><tr><td>1200</td><td>1200 hours in DHRM Hourly Year</td></tr><tr><td>1300</td><td>1300 hours in DHRM Hourly Year</td></tr><tr><td>1400</td><td>1400 hours in DHRM Hourly Year</td></tr><tr><td>1425</td><td>1425 hours in DHRM Hourly Year</td></tr><tr><td>1450</td><td>1450 hours in DHRM Hourly Year</td></tr><tr><td>1456</td><td>1456 hours in DHRM Hourly Year</td></tr><tr><td>1490</td><td>1490 hours in DHRM Hourly Year</td></tr><tr><td>1500</td><td>1500 hours in DHRM Hourly Year</td></tr><tr><td>200</td><td>200 hours in DHRM Hourly Year</td></tr><tr><td>300</td><td>300 hours in DHRM Hourly Year</td></tr><tr><td>400</td><td>400 hours in DHRM Hourly Year</td></tr><tr><td>500</td><td>500 hours in DHRM Hourly Year</td></tr><tr><td>600</td><td>600 hours in DHRM Hourly Year</td></tr><tr><td>700</td><td>700 hours in DHRM Hourly Year</td></tr><tr><td>800</td><td>800 hours in DHRM Hourly Year</td></tr><tr><td>900</td><td>900 hours in DHRM Hourly Year</td></tr></table>	Rule Element 3 ↑	Description ↑	100	100 hours in DHRM Hourly Year	1000	1000 hours in DHRM Hourly Year	1100	1100 hours in DHRM Hourly Year	1200	1200 hours in DHRM Hourly Year	1300	1300 hours in DHRM Hourly Year	1400	1400 hours in DHRM Hourly Year	1425	1425 hours in DHRM Hourly Year	1450	1450 hours in DHRM Hourly Year	1456	1456 hours in DHRM Hourly Year	1490	1490 hours in DHRM Hourly Year	1500	1500 hours in DHRM Hourly Year	200	200 hours in DHRM Hourly Year	300	300 hours in DHRM Hourly Year	400	400 hours in DHRM Hourly Year	500	500 hours in DHRM Hourly Year	600	600 hours in DHRM Hourly Year	700	700 hours in DHRM Hourly Year	800	800 hours in DHRM Hourly Year	900	900 hours in DHRM Hourly Year
Rule Element 3 ↑	Description ↑																																								
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900	900 hours in DHRM Hourly Year																																								
9.	Click the Save button once update is made. Save																																								



Maintaining Comp Plan Enrollment

Any changes to these values that do not align with the employees' Job Data and Agency criteria will be overwritten by the TL Auto Enrollment process.

Comp Plan enrollment controls the Time Reporting Codes (TRCs) available for reporting or interfacing on the employee's Timesheet. Additionally, it controls the eligibility for TRCs that are translated or generated during Timesheet processing. TL Auto Enroll assigns effective dated Comp Plans on the **Compensatory Plan Enrollment** page. The following **Time Reporter Data** fields are used in Cardinal:

- **Effective Date:** The date the Comp Plan enrollment is effective. This date should match the date of the Job Data or eligibility change that impacts time reporting (hire, termination, transfer, position change, etc.).
- **Compensatory Time Plan:** The Comp Plan that the employee is enrolled in gives the employee access to specified TRCs. Some plans include access to multiple TRCs. The following table provides the TRCs available to be reported or interfaced on the Timesheet based on the Comp Plan that the employee is enrolled in:

Comp Time Plan	TRCs available on Timesheet	TRC Descriptions
CARDINAL	HOLM, HNPM, HOS, CLO	Holiday, Holiday Pay Docking, Holiday Straight Extra, Office Closing
COMP_LEAVE	CALHE, CCA, CCD, CCL, CPO, ECHS, HCS, OCS, ONCHE	Comp Leave Earned, Comp Leave Taken, Comp Time Leave Payout, Comp Time Leave Adjust, Comp Time Leave Deduction, Comp Time Leave Adjust CNV, Holiday Straight Earned, for employees using Cardinal Absence Management
OT_LEAVE	CALHE, ECT, OCA, OCD, OCL, OCT, OPO	Overtime Leave Earned, Overtime Leave Taken, Overtime Leave Payout, Overtime Leave Adjust, Overtime Leave Deduction, Overtime Leave Adjust CNV, for employees using Cardinal Absence Management
PAID-OVD	OVD	OT @ Double Time
PAID-OVS	OVS	OT @ Straight Time
PAID-OVT	OVT	OT @ Time and Half
PAID-EOS	EOS	Emerg OT @ Straight Time
PAID-EOT	EOT	Paid Emerg OT @ Time and Half
PAID-CALHP	CALHP	Called Out Hours (Paid)
PAID-ONCHP	ONCHP	On-Call Hours (Paid)
PAID-ONCHX	ONCHX	On-Call Hours (Paid @ Time and Half)
PAID-SWP	SWP	SelEnfor/WrkZon/PrivDty (Paid @ Time and Half)



Time & Attendance Job Aid

TA372 TL Setup Overview

Comp Time Plan	TRCs available on Timesheet	TRC Descriptions
NONPROD_PD	ADMR, ALIR, BMOR, CCLR CLOR, CSLR, DLRR, DSKR DSRR, ELPR, ELWR, EMSR ERLR, FCSR, FSKR, FVCR LTDR, MBLR, MILR, MIPR MLDR, OCLR, OTRR, PARR PD1R, PD2R, PERR, PHER PLLR, SCKR, SDPR, SRLR VACR, WCIR	Not required non-productive leave codes for employees using External Leave system
NONPROD_RQ	HCSR, HNPR, HOLR, HOSR, LNPR, STDR, STLR, WCLR, WCPR, WCSR	Required non-productive leave codes for employees using External Leave system
EARNOT-ONC	ONCHR	On-Call Hours (Earn) for employees using External Leave system
EARNAM-ONC	ONCHE	On-Call Hours (Earn) for employees using Cardinal Absence Management
EARNOT-CAL	CALHR	Called Out Hours (Earn) for employees using External Leave system
EARNAM-CAL	CALHE	Called Out Hours (Earn) for employees using Cardinal Absence Management
EARNOT-ECS	ECSR	Emergency Comp Earn for employees using External Leave system
EARNAM-ECS	ECS	Emergency Comp Earn for employees using Cardinal Absence Management
EARNOT-OCS	OCSR	Comp Leave Earned for employees using External Leave system
EARNOT-OCT	OCTR	Overtime Leave Earned for employees using External Leave system
EARNOT-ECT	ECTR	Emergency OT Leave Earned for employees using External Leave system
EARNAM-ECT	ECT	Emergency OT Leave Earned for employees using Cardinal Absence Management
AMNT-ONC\$\$		On-Call Amount
AMNT-CAL\$\$		Called Out Amount
AMNT-DIF\$\$		Weekend/Holiday Diff Amount
AMNT-MED\$\$		Medication Amount

Note: Some TRCs can only be accessed by TL Administrators on the **Timesheet** page.

The amount Comp Plans (indicated by \$\$) should not be assigned unless the Agency is interfacing and is already approved to use them.

- **Status:** Indicates if the employee is enrolled in the Comp Plan:
 - **A:** Active (employee is enrolled in the Comp Plan and is eligible for TRCs associated with the Comp Plan)
 - **I:** Inactive (employee no longer has access to the TRCs associated with the Comp Plan)

The following state default Comp Plan enrollments are assigned to employees by category.

Employees whose Agency uses Cardinal as the leave system of record:

- **CARDINAL:** All Salaried Exempt and Non-Exempt employees that are paid on a semi-monthly basis are enrolled by default. This gives access to the following Reported Time TRCs:
 - Office Closure (CLO)
 - Holiday related (HOLM, HNPM, HOS, HCS)

Note: This should never be overridden at the Agency level.

- **COMP_LEAVE:** All Salaried Exempt and Non-Exempt employees that are paid on a semi-monthly basis are enrolled by default. This gives access to the following Reported Time TRCs:
 - Comp Leave Earned (OCS)
 - Comp Leave Taken (CCL)
 - Holiday Comp (HCS)
 - *Comp Leave Payout (CPO)
 - *Comp Leave Adjust (CCA)

Note: This can be overridden at the Agency level. This plan also tracks the Leave Balance.

- **OT_LEAVE:** All Salaried Non-Exempt employees that are paid on a semi-monthly basis are enrolled by default. This gives access to the following Reported Time TRCs:

- Overtime Leave Earned (OCT) and Overtime Leave Taken (OCL)
- Overtime Leave Payout (OPO)
- Overtime Leave Adjust (OCA)

Note: This can be overridden at the Agency level to be either no access or use Overtime Leave Eligibility to selectively grant access to employees. If an Agency does not pay out Overtime Leave balances at the time a Salaried employee transfers from Non-Exempt to Exempt, state default keeps OT_LEAVE enrollment (to use the remaining leave balance only) based on the employee specific Overtime Leave Eligibility. This plan also tracks the Leave Balance.

Employees whose Agency uses an external leave system of record:

- **NONPROD_RQ:** All Salaried Exempt and Non-Exempt employees that are paid on a semi-monthly basis are enrolled by default. This gives access to the following Reported Time TRCs:
 - Holiday related (HOLR, HNPR, HOSR, HCSR)
 - Pay Docking (LNPR)
 - Short Term Disability (STDR, STLR)
 - Workers Compensation (WCLR, WCPR, WCSR)

Note: This should never be overridden at the Agency level.

NONPROD_PD: All Salaried Exempt and Non-Exempt employees that are paid on a semi-monthly basis are enrolled by default. This gives access to most of the other Reported Time TRCs for Leave Taken (for example VACR, SCKR, CCLR, OCLR).

Note: Agencies that have Non-Exempt employees and pay OT with FLSA impacting earnings cannot override for their nonexempt employees.

- **EARNOT-OCS:** All Salaried Exempt and Non-Exempt employees that are paid on a semi-monthly basis are enrolled by default. This gives access to the following Reported Time TRC:
 - Comp Leave Earned (OCSR)

Note: This can be overridden at the Agency level.

- **EARNOT-OCT:** All Salaried Non-Exempt employees that are paid on a semi-monthly basis are enrolled by default. This gives access to the following Reported Time TRC:

- Overtime Leave Earned (OCTR)

Note: This can be overridden at the Agency level.

Employees with Paid Overtime:

- **PAID-OVS:** Hourly Exempt and Salaried Non-Exempt employees with the ability to report paid straight time overtime are enrolled by default. This gives access to the following Reported Time TRC:

- OT @ Straight Time (OVS)

Note: This can be overridden at the Agency level.

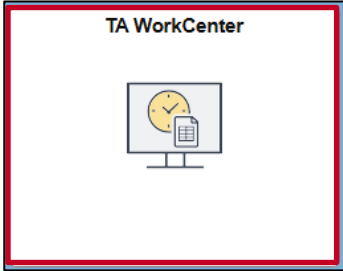
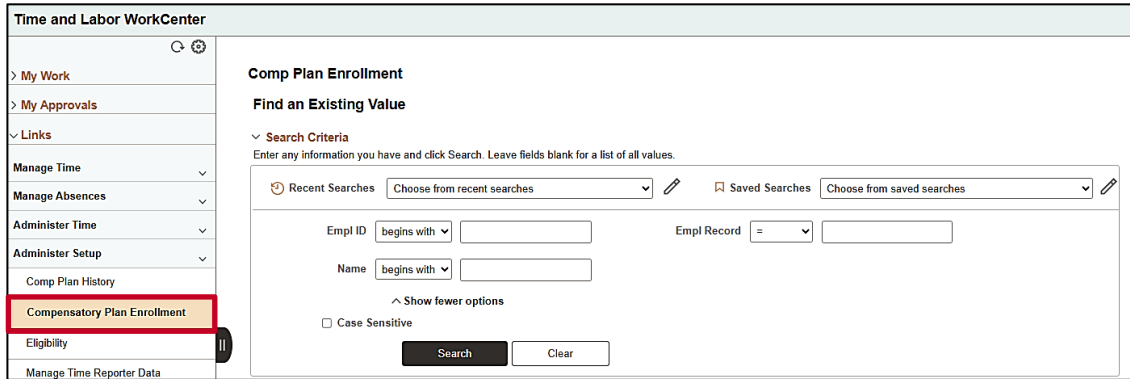
- **PAID-OVT:** Hourly Non-Exempt and Salaried Non-Exempt employees with the ability to report paid time and half overtime are enrolled by default. This gives access to the following Reported Time TRC:

- OT @ Time and Half (OVT)

Note: This can be overridden at the Agency level.

Accessing, Reviewing, and Updating Compensatory Plan Enrollments

Follow the steps in this section to learn about how to view the **Compensatory Plan Enrollment (Comp Plan Enrollment)** page.

Step	Action
1.	Navigate to the Manage Time Reporter Data page by clicking the TA WorkCenter tile. 
	For more information pertaining to WorkCenters, see the Job Aid titled Overview of Cardinal HCM WorkCenters located on the Cardinal website in Job Aids under Learning.
2.	Use the following navigation path in the WorkCenter: Links > Administer Setup > Compensatory Plan Enrollment Note: WorkCenter sections, folders, and pages may vary based on the user's Security roles. 
	Users can also access the Compensatory Plan Enrollment page using the following navigation path: NavBar > Menu > Time and Labor > Enroll Time Reporters > Comp Plan Enrollment
	For more information pertaining to the Cardinal HCM Search pages, refer to the Job Aid titled Overview of the Cardinal HCM Search Pages. This Job Aid is located on the Cardinal website in Job Aids under Learning.



Time & Attendance Job Aid

TA372 TL Setup Overview

Step	Action															
3.	Enter the applicable employee’s Employee ID or known portion of the Employee ID in the Empl ID field. Note: Users can also search for the applicable employee using the various Name fields if the Employee ID is not known. However, it is recommended to use the Employee ID as every employee will have a unique Employee ID. Empl ID begins with															
4.	Click the Search button. Search Clear															
The Compensatory Plan Enrollment page displays for the applicable employee. Compensatory Plan Enrollment Empl ID Empl Record 0 Comp Plan Enrollment Q <<1 of 1>> View All *Effective Date 02/10/2025 + − Valid Comp Time Off Plans for Time Reporter Q <<1-2 of 2>> View All <table><tr><th>*Compensatory Time Off Plan</th><th>Description</th><th>*Status</th><th></th><th></th></tr><tr><td> CARDINAL </td><td>Cardinal Leave</td><td>Active</td><td>+</td><td>−</td></tr><tr><td> COMP_LEAVE </td><td>Compensatory Leave Plan</td><td>Active</td><td>+</td><td>−</td></tr></table> Save Return to Search Notify Refresh		*Compensatory Time Off Plan	Description	*Status			CARDINAL	Cardinal Leave	Active	+	−	COMP_LEAVE	Compensatory Leave Plan	Active	+	−
*Compensatory Time Off Plan	Description	*Status														
CARDINAL	Cardinal Leave	Active	+	−												
COMP_LEAVE	Compensatory Leave Plan	Active	+	−												
5.	Click the Add a New Row icon (+) located to the right of the Effective Date field within the Comp Plan Enrollment section to create a new effective dated row. + −															



Time & Attendance Job Aid

TA372 TL Setup Overview

Step	Action															
	The Compensatory Plan Enrollment page refreshes with a new effective dated row. Compensatory Plan Enrollment Empl ID Empl Record 0 Comp Plan Enrollment 1 of 2 > > View All *Effective Date 05/18/2026 + - Valid Comp Time Off Plans for Time Reporter 1-2 of 2 > > View All <table><tr><th>*Compensatory Time Off Plan</th><th>Description</th><th>*Status</th><th></th><th></th></tr><tr><td>CARDINAL</td><td>Cardinal Leave</td><td>Active</td><td>+</td><td>-</td></tr><tr><td>COMP_LEAVE</td><td>Compensatory Leave Plan</td><td>Active</td><td>+</td><td>-</td></tr></table> Save Return to Search Notify Refresh	*Compensatory Time Off Plan	Description	*Status			CARDINAL	Cardinal Leave	Active	+	-	COMP_LEAVE	Compensatory Leave Plan	Active	+	-
*Compensatory Time Off Plan	Description	*Status														
CARDINAL	Cardinal Leave	Active	+	-												
COMP_LEAVE	Compensatory Leave Plan	Active	+	-												
6.	The Effective Date field defaults to the current date. Click the Effective Date Calendar icon to update the date. Note: Cardinal recommends using the FLSA Period Begin Date as the Effective Date. *Effective Date															
7.	Click the View All link to view all Compensatory Plans that the employee is enrolled in. View All															



Time & Attendance Job Aid

TA372 TL Setup Overview

Step	Action
	The Compensatory Plan Enrollment page displays with both the current enrollment plans and new effective date enrolled plans. Compensatory Plan Enrollment Empl ID Empl Record 0 Comp Plan Enrollment *Effective Date 05/18/2026 + - Valid Comp Time Off Plans for Time Reporter *Compensatory Time Off Plan Description *Status CARDINAL Cardinal Leave Active COMP_LEAVE Compensatory Leave Plan Active *Effective Date 02/10/2025 + - Valid Comp Time Off Plans for Time Reporter *Compensatory Time Off Plan Description *Status CARDINAL Cardinal Leave Active COMP_LEAVE Compensatory Leave Plan Active Save Return to Search Notify Refresh
8.	Click any of the Add a New Row icons (+) within the new effective dated Valid Comp Time Off Plans for Time Reporter section. Valid Comp Time Off Plans for Time Reporter *Compensatory Time Off Plan Description *Status CARDINAL Cardinal Leave Active COMP_LEAVE Compensatory Leave Plan Active + - + -



Time & Attendance Job Aid

TA372 TL Setup Overview

Step	Action																				
9.	The new row will display, click the Compensatory Time Off Plan Lookup icon on the new row. Comp Plan Enrollment <<>> 1-2 of 2 >> View 1 *Effective Date 05/18/2026 + - Valid Comp Time Off Plans for Time Reporter <<>> 1-3 of 3 >> View All <table><tr><th>*Compensatory Time Off Plan</th><th>Description</th><th>*Status</th><th></th><th></th></tr><tr><td> CARDINAL </td><td>Cardinal Leave</td><td> Active </td><td> + </td><td> - </td></tr><tr><td> COMP_LEAVE </td><td>Compensatory Leave Plan</td><td> Active </td><td> + </td><td> - </td></tr><tr><td> </td><td></td><td> Active </td><td> + </td><td> - </td></tr></table>	*Compensatory Time Off Plan	Description	*Status			CARDINAL	Cardinal Leave	Active	+	-	COMP_LEAVE	Compensatory Leave Plan	Active	+	-			Active	+	-
*Compensatory Time Off Plan	Description	*Status																			
CARDINAL	Cardinal Leave	Active	+	-																	
COMP_LEAVE	Compensatory Leave Plan	Active	+	-																	
		Active	+	-																	

The **Look Up Compensatory Time Off Plan Menu** displays. Select the applicable **Compensatory (Comp) Time Off Plan** from the menu.

Look Up Compensatory Time Off Plan ×

[Help](#)

Compensatory Time Off Plan begins with

Description begins with

Search Clear Cancel [Basic Lookup](#)

Search Results

View 100 < < 1-33 of 33 > >

Compensatory Time Off Plan	Description	Short Description
AMNT-CAL\$\$	Callout Amount	Callout \$\$
AMNT-DIF\$\$	Weekend/Holiday Diff Amount	Diff \$\$
AMNT-MED\$\$	Medication Amount	Medictn \$\$
AMNT-ONC\$\$	On Call Amount	On Call \$\$
CARDINAL	Cardinal Leave	Cardinal
COMP_LEAVE	Compensatory Leave Plan	Comp Leave
EARNAM-CAL	Callout Hours (Earn)	Callout Hr
EARNAM-ECS	Emergency Comp Earn	ECMP Earn
EARNAM-ECT	Emergency OT Leave Earned	EOTL Earn
EARNAM-ONC	On Call Hours (Earn)	On Call Hr
EARNOT-CAL	Callout Hours (Earn)	Callout Hr
EARNOT-ECS	Emergency Comp Earn	ECMP Earn
EARNOT-ECT	Emergency OT Leave Earned	EOTL Earn
EARNOT-OCS	Compensatory Leave Earned	CMP Earned
EARNOT-OCT	Overtime Leave Earned	OTL Earned
EARNOT-ONC	On Call Hours (Earn)	On Call Hr
NONPROD_PD	Non Productive Paid	NonProd PD
NONPROD_RQ	Non Productive Required	NonProd RQ
OT_LEAVE	Overtime Leave Plan	OT Leave



Time & Attendance Job Aid

TA372 TL Setup Overview

Step	Action																																			
	The Compensatory Plan Enrollment page is refreshed with the selected Comp Plan. Compensatory Plan Enrollment Empl ID Empl Record 0 Comp Plan Enrollment 1-2 of 2 View 1 *Effective Date 05/18/2026 + - Valid Comp Time Off Plans for Time Reporter 1-3 of 3 View All <table><tr><th>*Compensatory Time Off Plan</th><th>Description</th><th>*Status</th><th></th><th></th></tr><tr><td> CARDINAL </td><td>Cardinal Leave</td><td> Active </td><td> + </td><td> - </td></tr><tr><td> COMP_LEAVE </td><td>Compensatory Leave Plan</td><td> Active </td><td> + </td><td> - </td></tr><tr><td> OT_LEAVE </td><td>Overtime Leave Plan</td><td> Active </td><td> + </td><td> - </td></tr></table> *Effective Date 02/10/2025 + - Valid Comp Time Off Plans for Time Reporter 1-2 of 2 View All <table><tr><th>*Compensatory Time Off Plan</th><th>Description</th><th>*Status</th><th></th><th></th></tr><tr><td> CARDINAL </td><td>Cardinal Leave</td><td> Active </td><td> + </td><td> - </td></tr><tr><td> COMP_LEAVE </td><td>Compensatory Leave Plan</td><td> Active </td><td> + </td><td> - </td></tr></table> Save Return to Search Notify Refresh	*Compensatory Time Off Plan	Description	*Status			CARDINAL	Cardinal Leave	Active	+	-	COMP_LEAVE	Compensatory Leave Plan	Active	+	-	OT_LEAVE	Overtime Leave Plan	Active	+	-	*Compensatory Time Off Plan	Description	*Status			CARDINAL	Cardinal Leave	Active	+	-	COMP_LEAVE	Compensatory Leave Plan	Active	+	-
*Compensatory Time Off Plan	Description	*Status																																		
CARDINAL	Cardinal Leave	Active	+	-																																
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*Compensatory Time Off Plan	Description	*Status																																		
CARDINAL	Cardinal Leave	Active	+	-																																
COMP_LEAVE	Compensatory Leave Plan	Active	+	-																																
i	To add additional Comp Plans, repeat these steps.																																			
10.	Once complete, click the Save button. Save Return to Search Notify Refresh																																			
i	If inactivating a Comp Plan for the employee, update the corresponding Status field to “Inactive” using the dropdown button and then click the Save button.																																			

Work Schedules Overview

General Information:

The Time & Labor Administrator should monitor employee Work Schedules to ensure all employees have a Work Schedule assigned. The **Employee Schedule Review Query**

V_TA_SCHEDULE_REVIEW provides a list of time reporters that require an update to their Work Schedule. For further information about this query, see the **Cardinal HCM Time and Attendance Reports Catalog**. This Report Catalog is located on the Cardinal website in **Reports Catalogs** under **Resources**.

Each employee must have an assigned Work Schedule in Cardinal. Work Schedules are assigned to employees by either the TL Employee Setup Administrator, the TL Administrator, or the employee's TL Supervisor. Timekeepers can only view employee Work Schedules.

Types of Work Schedules:

Hourly – This is a schedule with zero pre-defined hours. Hourly employees must report all hours in order to be paid.

Set Schedule – This is a non-flexible schedule with predictable days and hours. A set Work Schedule could also include a rotating pattern.

Variable Schedule – This is a flexible schedule that is set up in the system as 24 hours a day, 7 days a week. This type of schedule requires an employee to report all hours.

Users with the following TA Roles have the ability to view employee Work Schedules:

- Timekeepers
- TL Administrators
- TL Employee Setup Administrators
- TL Supervisors

Users with the following TA Roles have the ability to assign and maintain employee Work Schedules:

- TL Administrators
- TL Employee Setup Administrators
- TL Supervisors



Time & Attendance Job Aid

TA372 TL Setup Overview

Work Schedule Naming Convention:

Below are some examples of how Schedule ID's are named:

SETID = STATE, 7-Day

Format: NN.NN-AAAAAAA-B, Example: 40.00-Z88888Z-0

Character	Defines	Value
NN.NN	Schedule Hours for the week	Example: 40.00, 37.5
AAAAAAA	7-day indicator – first character is Day 1, second character is Day 2, etc.	0-9, A-X: for example, Z – Off Day 0 – If the hours for the day are between 0.01 and 0.99 1 – If the hours for the day are between 1.00 and 1.99 A – If the hours for the day are between 10.00 and 10.99 B – If the hours for the day are between 11.00 and 11.99 X – If the hours for the day are 24.00
B	Indicates a unique schedule	0-9, A-Z – to indicate a unique schedule

SETID = STATE, 9X80

Format: 9X80-AAAAAAA-B, Example: 9X80-Z9998ZZ-0

Character	Defines	Value
AAAAAAA	7-day indicator – first character is Day 1, the second character is Day 2, etc.	0-9, A-X: for example, Z – Off Day 0 – If the hours for the day are between 0.01 and 0.99 1 – If the hours for the day are between 1.00 and 1.99 A – If the hours for the day are between 10.00 and 10.99 B – If the hours for the day are between 11.00 and 11.99 X – If the hours for the day are 24.00
B	Indicates a unique schedule	0-9, A-Z – to indicate a unique schedule

- 9X80 schedules must not be assigned to Non-Exempt employees
- Day 1 in the 14-day schedule will correspond to a Biweekly Pay Period Begin Date in Cardinal – used by Hourly employees



Time & Attendance Job Aid

TA372 TL Setup Overview

- SETID = <Business Unit>
- Format: NN.NN-AAAAAAA-B, Example: 40.00-5X8X3WK-0

Character	Defines	Value
NN.NN	Schedule Hours for the week	Example: 40.00, 37.5
AAAAAAA	7-day indicator – first character is Day 1, the second character is Day 2, etc.	Example: 4X10+5X8 – Week 1 is a 4 day/10-hour work week, and Week 2 is a 5 day/8-hour work week. 4X10X2WK - Week 1 is a 4 day/10-hour work week, and Week 2 is also a 4 day/10-hour work week, however the workdays are not the same for each week. 4X10+OTH – Week 1 is a 4/day/10-hour work week, and Week 2 is some other type of work week that is not 5X8 or 4x10.
B	Indicates a unique schedule	0-9, A-Z – to indicate a unique schedule

For detailed information and step-by-step instructions on how to maintain employee Work Schedules, refer to one of the following:

Job Aid: **TA Maintaining Employee Work Schedules**

This Job Aid is located on the Cardinal website in **Job Aids** under **Learning**.

Tutorial Video: **Manually Assigning Work Schedules**

Note: Access this Tutorial Video on the Cardinal website using the following path:

Learning > Videos (HCM) > Time & Attendance Tutorials for Core Users