



HR353 Human Resources Read Only Overview

This Job Aid provides an overview of the key Human Resources pages and tabs that the HR Read Only role can access. It includes an overview of the page or tab and lists key fields, field descriptions, and impacts to other functional areas.

The following HR pages are covered in this Job Aid:

- Position Data pages
- Personal Data pages
- Job Data pages
- Benefit Program Participation page
- Employment Information page
- Maintain Teleworker page

Navigation Note: Please note that there may be a **Notify** button at the bottom of various pages utilized while completing the processes within this Job Aid. This “Notify” functionality is not currently turned on to send email notifications to specific users within Cardinal.

Table of Contents

Revision History	2
Viewing the Position Details Page.....	3
Viewing the View Position Page in Position Data	7
Viewing the Biographical Details tab in Personal Data	11
Viewing the Contact Information tab in Personal Data	16
Viewing the Work Location tab in Job Data	19
Viewing the Job Information Tab in Job Data	23
Viewing the Payroll Tab in Job Data.....	26
Viewing the Salary Plan Tab in Job Data	28
Viewing the Compensation tab in Job Data.....	29
Viewing the Benefit Program Eligibility Participation Page in Job Data.....	31
Viewing the Employment Information Page in Job Data	33
Viewing the Maintain Teleworker Page	36



Human Resources Job Aid

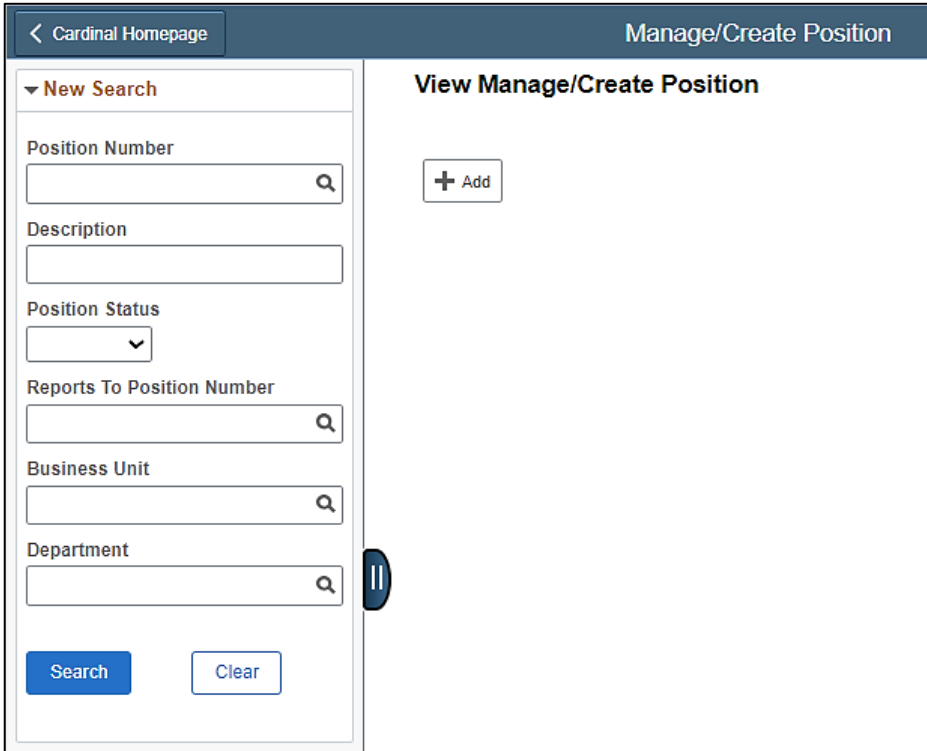

HR353_ Reviewing the HR Read Only Pages

Revision History

Revision Date	Summary of Changes
3/1/2025	Updated the screenshots of the Search pages (Section 3 ; after Step 1; Section 5 , after Step 1; Section 12 , after Step 1). Added reference information to the Overview of the Cardinal HCM Search Pages Job Aid.

Viewing the Position Details Page



The **Position Details** page shows the history of changes for a position. As one employee moves out of a position, attributes of the position (i.e., location, supervisor, etc.) can be updated before hiring a new employee into the position.

Step	Action
1.	<p>Navigate to the Position Details page using the following path:</p> <p>NavBar > Menu > Organizational Development > Position Management > Manage Positions/Budgets > Manage Position</p> <p>The Manage/Create Position Search page displays.</p> 
2.	<p>Enter the applicable Position Number into the Position Number field to search for the position.</p> 




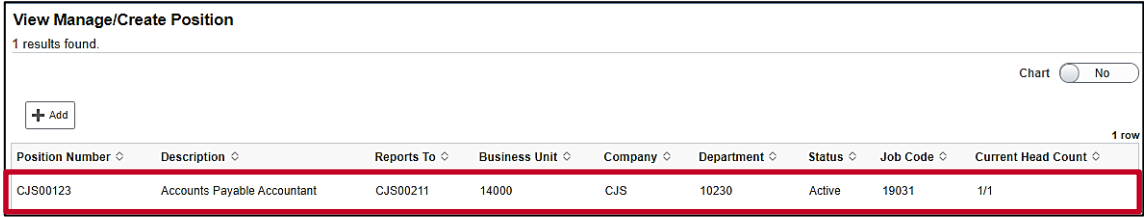
Human Resources Job Aid

HR353_ Reviewing the HR Read Only Pages


Step	Action
3.	Click the Search button.  

The **View Manage/Create Position** page displays for the applicable position.

View Manage/Create Position								
1 results found.								
								
Chart <input type="radio"/> No								
1 row								
Position Number	Description	Reports To	Business Unit	Company	Department	Status	Job Code	Current Head Count
CJS00123	Accounts Payable Accountant	CJS00211	14000	CJS	10230	Active	19031	1/1

4.	Click anywhere in the row to select the position. 
----	--

The **Position Details** page displays with the position history row(s) as applicable.

Position Details								
 Position Number: CJS00123 Headcount Status: Filled Current Head Count: 1 of 1								
								
2 rows								
								
Effective Date	Effective Sequence	Reason	Business Unit	Department	Job Code	Location	Status	Approval Chain
01/10/2025	0	Position Data Update	Dept of Criminal Justice Svcs	Financial Svcs	Financial Services Spec I	Washington Building	Approved	Approval Chain >
01/01/1901	0	New Position	Dept of Criminal Justice Svcs	Financial Svcs	Financial Services Spec I	Washington Building	Approved	Approval Chain >

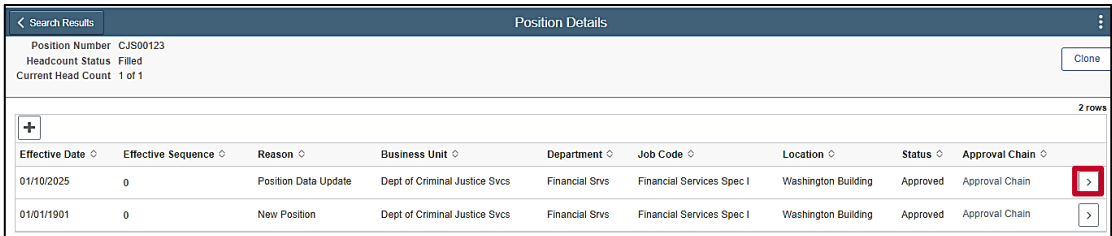


Human Resources Job Aid

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Position Details:

Field	Description	Impacts to Other Functional Areas
Effective Date	Identifies the date the position updates are effective in Cardinal.	Errors encountered or incorrect data received if using a date <u>prior</u> to the employee's entry into the position.
Effective Sequence	Defaults to 0 but is systematically incremented by 1 digit whenever the same effective date is used sequentially.	N/A
Reason	Identifies the reason for the position change	N/A

Step	Action
5.	<p>Click the View Detail icon at the end of the top row to view more details about the position.</p> <p>Note: The row at the bottom represents the oldest row of data and the row at the top represents the most recent row of data. Always select the top row to view the most recent data related to the position.</p> 



Human Resources Job Aid

HR353_ Reviewing the HR Read Only Pages

Step	Action
The View Position page displays.	
<div><div>View Position</div><div><div><div>Position Number CJS00123</div><div>Headcount Status Filled</div><div>Current Head Count 1 of 1</div></div><div><div>Effective Date 01/10/2025</div><div>Effective Sequence 0</div><div>Reason UPD Position Data Update</div><div>Approval Status Approved</div></div><div><div>Review Date</div><div>Position Months 12.00</div><div>Stmnt of Economic Interest Reqd No</div><div>VPA Covered Yes</div></div></div><div><div>Position Information</div><div><div>Position Status Approved</div><div>Status Active</div><div>Action Date 01/10/2025</div><div>Key Position No</div><div>Budgeted Position Yes</div><div>Confidential Position No</div><div>Alternate Work Schedule Yes</div></div><div><div>Max Head Count 1</div><div>Status Date 09/21/2022</div><div>SOC Code / Extension 13-2099</div><div>Job Sharing Permitted No</div><div>Available for Telework Yes</div><div>EEO-4 Job Category Paraprofessionals</div><div>Workers' Comp Code 8810</div></div></div><div><div>Job Information</div><div><div>Business Unit 14000</div><div>Job Code 19031</div><div>Regular/Temporary Regular</div><div>Regular Shift Not Applicable</div><div>Title Accounts Payable Accountant</div></div><div><div>Dept of Criminal Justice Svcs</div><div>Financial Services Spec I</div></div><div><div>Manager Level</div><div>All Other Positions</div><div>Full/Part Time Full-Time</div><div>Union Code</div><div>Short Title 19031</div><div>Description Financial Services Specialist I</div></div></div></div>	



Human Resources Job Aid

HR353_ Reviewing the HR Read Only Pages

Viewing the View Position Page in Position Data

Follow the instructions in the previous section to navigate to this page: [Viewing the Position Details Page](#).

Step	Action																					
	<p>The View Position page displays.</p> <div><table border="1"><thead><tr><th colspan="3">View Position</th></tr></thead><tbody><tr><td colspan="3">Position Number CJS00123 Headcount Status Filled Current Head Count 1 of 1</td></tr><tr><td>Effective Date 01/10/2025 Effective Sequence 0 Reason UPD Position Data Update Approval Status Approved</td><td>Review Date Position Months 12.00 Stmnt of Economic Interest Reqd No VPA Covered Yes</td><td></td></tr><tr><td colspan="3">Position Information</td></tr><tr><td>Position Status Approved Status Active Action Date 01/10/2025 Key Position No Budgeted Position Yes Confidential Position No Alternate Work Schedule Yes</td><td>Max Head Count 1 Status Date 09/21/2022 SOC Code / Extension 13-2099 Job Sharing Permitted No Available for Telework Yes EEO-4 Job Category Paraprofessionals Workers' Comp Code 8810</td><td></td></tr><tr><td colspan="3">Job Information</td></tr><tr><td>Business Unit 14000 Job Code 19031 Regular/Temporary Regular Regular Shift Not Applicable Title Accounts Payable Accountant</td><td>Dept of Criminal Justice Svcs Financial Services Spec I Manager Level All Other Positions Full/Part Time Full-Time Union Code Short Title 19031 Description Financial Services Specialist I</td><td></td></tr></tbody></table></div>	View Position			Position Number CJS00123 Headcount Status Filled Current Head Count 1 of 1			Effective Date 01/10/2025 Effective Sequence 0 Reason UPD Position Data Update Approval Status Approved	Review Date Position Months 12.00 Stmnt of Economic Interest Reqd No VPA Covered Yes		Position Information			Position Status Approved Status Active Action Date 01/10/2025 Key Position No Budgeted Position Yes Confidential Position No Alternate Work Schedule Yes	Max Head Count 1 Status Date 09/21/2022 SOC Code / Extension 13-2099 Job Sharing Permitted No Available for Telework Yes EEO-4 Job Category Paraprofessionals Workers' Comp Code 8810		Job Information			Business Unit 14000 Job Code 19031 Regular/Temporary Regular Regular Shift Not Applicable Title Accounts Payable Accountant	Dept of Criminal Justice Svcs Financial Services Spec I Manager Level All Other Positions Full/Part Time Full-Time Union Code Short Title 19031 Description Financial Services Specialist I	
View Position																						
Position Number CJS00123 Headcount Status Filled Current Head Count 1 of 1																						
Effective Date 01/10/2025 Effective Sequence 0 Reason UPD Position Data Update Approval Status Approved	Review Date Position Months 12.00 Stmnt of Economic Interest Reqd No VPA Covered Yes																					
Position Information																						
Position Status Approved Status Active Action Date 01/10/2025 Key Position No Budgeted Position Yes Confidential Position No Alternate Work Schedule Yes	Max Head Count 1 Status Date 09/21/2022 SOC Code / Extension 13-2099 Job Sharing Permitted No Available for Telework Yes EEO-4 Job Category Paraprofessionals Workers' Comp Code 8810																					
Job Information																						
Business Unit 14000 Job Code 19031 Regular/Temporary Regular Regular Shift Not Applicable Title Accounts Payable Accountant	Dept of Criminal Justice Svcs Financial Services Spec I Manager Level All Other Positions Full/Part Time Full-Time Union Code Short Title 19031 Description Financial Services Specialist I																					

View Position fields:

Field	Description	Impacts to Other Functional Areas
Effective Date	This is the date the information on this page is effective in Cardinal.	Errors encountered or incorrect data received if using a date <u>prior</u> to the employee's entry into the position.
VPA Covered	Indicates if the position is covered by the Virginia Personnel Act (VPA). For all classified positions, this must be Y. For all other positions, this must be N.	Incorrect data will result in inaccurate reporting.



Position Information fields:

Field	Description	Impacts to Other Functional Areas
Confidential Position	Indicates if the position is a confidential position. (i.e., Undercover officers). If Yes is selected, incumbent information is not reported in Active Directory or employee directory extracts.	Incorrect value will cause inaccurate reporting and incumbent personal data to appear when it should not.
Max Head Count	Indicates the number of employees that should be assigned to a position. Usual ratio is one employee to one position. Examples of when this could be different are job sharing, pooled positions, or dual incumbency.	Changes made to the position (i.e., location, reports to, supervisor, etc.) could inadvertently impact all incumbents.
Available for Telework	Indicates whether a position is eligible for telework.	Incorrect value will cause inaccurate reporting and prevent entry of a telework agreement for the incumbent.


Job Information fields:

Field	Description	Impacts to Other Functional Areas
Business Unit	Indicates the business unit (agency) that is associated with a position.	N/A
Job Code	Identifies the job associated with a position.	Incorrect value could cause inaccurate reporting and affect incumbent's FLSA Status, Full/Part Time Status, Salary Grade, and cause errors when entering compensation amount.



Human Resources Job Aid

HR353_ Reviewing the HR Read Only Pages

Step	Action
6.	<p>Scroll down to the Work Location, Salary Plan Information, and USA sections.</p> 

Work Location fields:

Field	Description	Impacts to Other Functional Areas
Department	Indicates the department the position is in.	If incorrect, the position funding ChartField allocations would be inaccurate.
Location	Displays the physical work location for the position.	If incorrect, it affects the COVA salary plans and the incumbent's benefits eligibility.
Reports To	Displays the position number of who will receive the employee's timesheet and absence requests for approval.	If incorrect, affects the incumbent's timesheet and absence request submissions.
Supervisor Position	Displays the position number of the incumbent's daily/operational supervisor.	If incorrect, the wrong supervisor is identified for performance management tasks.

Salary Plan Information fields:

Field	Description	Impacts to Other Functional Areas
Salary Admin Plan	Values are populated based on the job code selected and cannot be updated here.	If incorrect, errors could be received when entering the employee's compensation.



Human Resources Job Aid

HR353_ Reviewing the HR Read Only Pages

USA fields:

Field	Description	Impacts to Other Functional Areas
FLSA Status	This identifies the position as Professional (Exempt) or Nonexempt and determines eligibility for overtime pay.	If incorrect, this impacts Payroll and Time and Attendance for agencies who use Cardinal for this functionality.

Step	Action																				
7.	<div>Scroll down to the Budget and Incumbents section.</div> <div><div><div>Education and Government</div><div>Budget and Incumbents</div><div><div>Earnings 0.000Cdn Tax 0.000</div><div>Deductions 0.000Total 0.00</div><div>Tax 0.000</div><div>Update Incumbents Yes</div><div>Include Salary Plan/Grade Yes</div><div>Force Update for Title Changes Yes</div></div><div><div>Current Incumbents1 row</div><table><tr><th>Name</th><th>Empl ID</th><th>Empl Record</th><th>Full/Part</th><th>Std Hrs/Wk</th><th>Effective Date</th><th>Action</th><th>Action Reason</th><th>Override Position Data</th><th>Job Data</th></tr><tr><td></td><td></td><td>0</td><td>Full-Time</td><td>40.00</td><td>06/10/2024</td><td>Pay Rate Change</td><td>FY25 Statewide Increase</td><td>N</td><td>Job Data</td></tr></table></div><div><div>CI Exceptions</div><div>Summary of Changes</div><div>Attachments</div></div></div></div>	Name	Empl ID	Empl Record	Full/Part	Std Hrs/Wk	Effective Date	Action	Action Reason	Override Position Data	Job Data			0	Full-Time	40.00	06/10/2024	Pay Rate Change	FY25 Statewide Increase	N	Job Data
Name	Empl ID	Empl Record	Full/Part	Std Hrs/Wk	Effective Date	Action	Action Reason	Override Position Data	Job Data												
		0	Full-Time	40.00	06/10/2024	Pay Rate Change	FY25 Statewide Increase	N	Job Data												

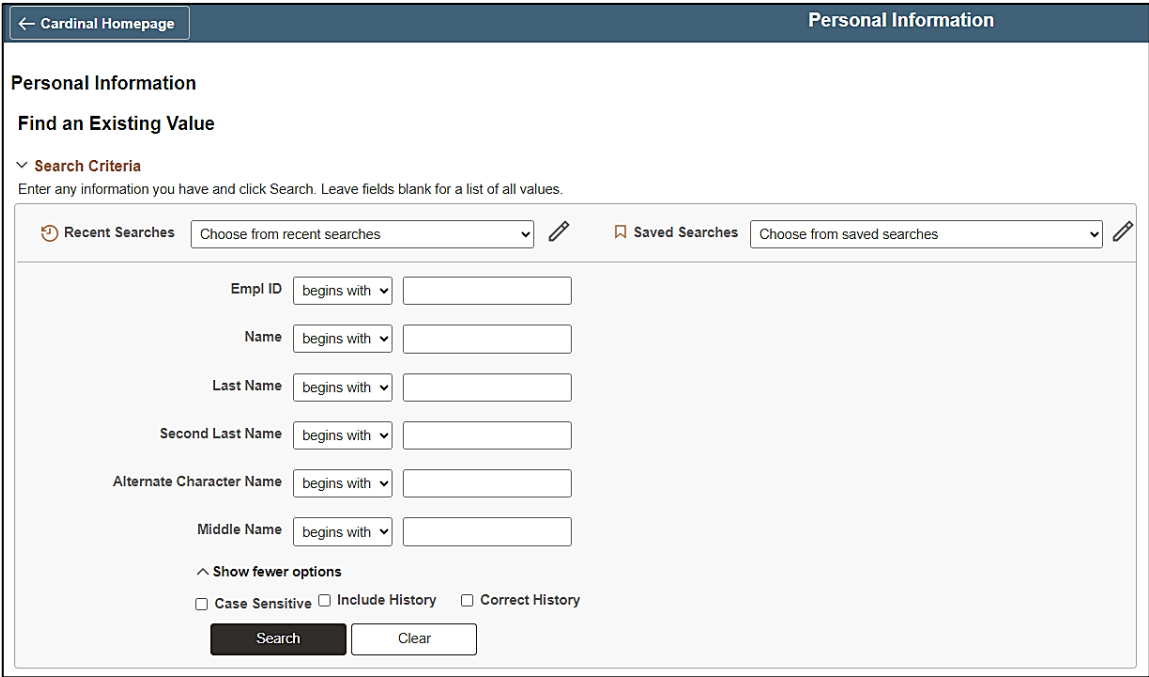


Current Incumbents fields:

Field	Description	Impacts to Other Functional Areas
Name	Name of the employee hired into the position.	May impact benefit claims if the incorrect name is displayed.
Effective Date	The highest effective dated job data row for the employee.	N/A

Viewing the Biographical Details tab in Personal Data

Personal data must be obtained and entered to start the hire process. When navigating to the personal data pages, the **Biographical Details** tab opens by default.

Use this page to view an employee's name, date of birth, legal gender, highest education level, marital status, and Social Security Number.

Step	Action
1.	<p>Navigate to the Biographical Details tab using the following path: NavBar > Menu > Workforce Administration > Personal Information > Modify a Person</p> <p>The Personal Information Find an Existing Value page displays.</p> 
	<p>For more information pertaining to the Cardinal HCM Search pages, refer to the Job Aid titled "Overview of the Cardinal HCM Search Pages". This Job Aid is located on the Cardinal Website in Job Aids under Learning.</p>
2.	<p>Enter the employee's Employee ID in the Empl ID field.</p> <p>Note: Users can also search for the applicable employee using the various Name fields if the Employee ID is not known.</p> 



Human Resources Job Aid

HR353_ Reviewing the HR Read Only Pages

Step	Action
3.	Click the Include History checkbox option. <div><input type="checkbox"/> Case Sensitive <input checked="" type="checkbox"/> Include History <input type="checkbox"/> Correct History</div>
4.	Click the Search button. <div><div>Search</div><div>Clear</div></div>

The **Modify a Person** page for the employee displays (**Biographical Details** tab).

Note: Below each tab is the **Header** section. The **Header** section displays for each of the tabs on the **Modify a Person** page.

Biographical Details

Contact Information

Regional

VA Person Info

Brown Lawn

Person ID

Name

Q

1 of 2

View All

Effective Date

01/10/2025

+

-

Format Type

English

Display Name

Brown Lawn

View Name

Biographic Information

Date of Birth

06/01/2000

Years

24

Months

8

Date of Death

Birth Country

USA

United States

Birth State

Birth Location

Exclude Contact Information?

Biographical History

Q

1 of 1

View All

*Effective Date

07/10/2024

+

-

*Gender

Female

*Highest Education Level

Not Indicated

*Marital Status

Single

As of

07/10/2024

Language Code

Alternate ID

Full-Time Student

National ID

Q

1-1 of 1

View All

*Country	*National ID Type	National ID	Primary ID		
USA	Social Security Number		<input checked="" type="checkbox"/>	+	-



Human Resources Job Aid

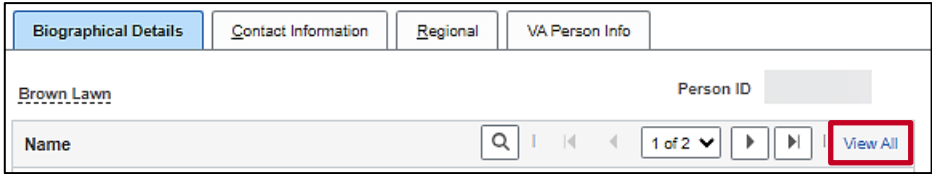
HR353_ Reviewing the HR Read Only Pages

Header section fields:

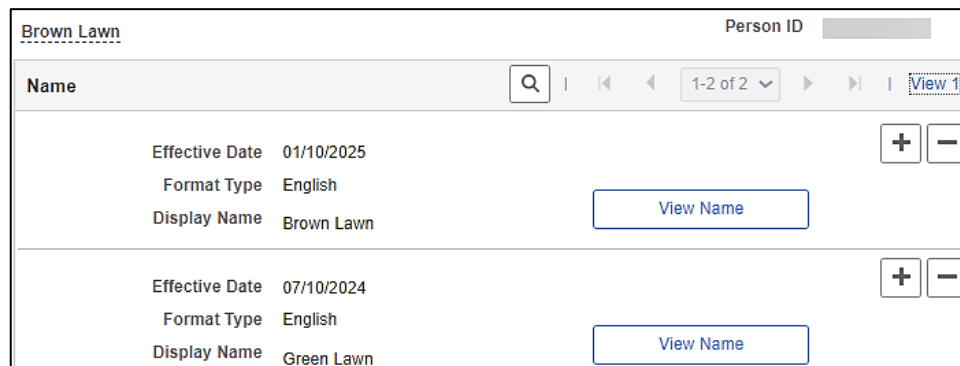
Field	Description	Impacts to Other Functional Areas
Employee Name	Displays the current name for the employee.	If incorrect, benefit claims could be denied.
Person ID	Displays the employee's Employee ID.	N/A

Name section fields:

Field	Description	Impacts to Other Functional Areas
Effective Date	Date this name for the employee became effective in Cardinal.	If incorrect, could have inaccurate reporting and benefit claims could be rejected.
Display Name	Displays the current name for the employee.	If incorrect, could have inaccurate reporting and benefit claims could be rejected.

Step	Action
5.	<p>Click the View All link, if applicable, to view the name change history for the employee.</p> 

The **Name** (History) section displays with the most recent name change at the top.



Brown Lawn Person ID [redacted]

Name [search icon] | < > 1-2 of 2 > > > View All

Effective Date	01/10/2025	+ -
Format Type	English	
Display Name	Brown Lawn	View Name

Effective Date	07/10/2024	+ -
Format Type	English	
Display Name	Green Lawn	View Name



Human Resources Job Aid

HR353_ Reviewing the HR Read Only Pages

Step	Action
6.	<p>Scroll down to review the Biographic Information section.</p> <div><p>Biographic Information</p><p>Date of Birth <input type="text" value="06/01/2000"/> Years 24 Months 8</p><p>Date of Death <input type="text"/> </p><p>Birth Country <input type="text" value="USA"/> United States</p><p>Birth State <input type="text"/> </p><p>Birth Location <input type="text"/> <input type="checkbox"/> Exclude Contact Information?</p><p>Biographical History < > 1 of 1 View All</p><p>*Effective Date <input type="text" value="07/10/2024"/> </p><p>*Gender <input type="text" value="Female"/></p><p>*Highest Education Level <input type="text" value="Not Indicated"/></p><p>*Marital Status <input type="text" value="Single"/> As of <input type="text" value="07/10/2024"/> </p><p>Language Code <input type="text"/></p><p>Alternate ID <input type="text"/></p><p><input type="checkbox"/> Full-Time Student</p></div>

Biographic Information fields:

Field	Description	Impacts to Other Functional Areas
Date of Birth	Displays the employee's birth date.	If incorrect, could result in delayed or denied benefit claims, IRS/ACA reporting, and Supplemental Life Insurance rate calculations.
Date of Death	Displays the employee's date of death, if applicable.	If incorrect, could affect dependent benefits.
Exclude Contact Information	If checked, this excludes this employee's personal information from appearing on employee data extract and directories.	N/A

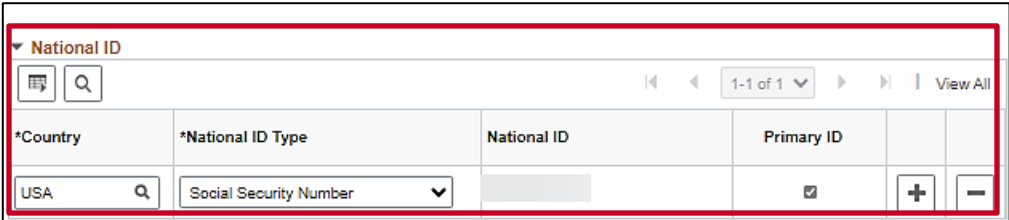


Human Resources Job Aid

HR353_ Reviewing the HR Read Only Pages

Biographical History fields:

Field	Description	Impacts to Other Functional Areas
Gender	Displays the employee's legal gender.	If incorrect, could result in incorrect benefit options, delayed, or denied benefit claims, and payroll processing.

Step	Action
7.	Scroll down to review the National ID section. 

National ID fields:

Field	Description	Impacts to Other Functional Areas
National ID	Displays the last four digits of the employee's Social Security Number.	If incorrect, causes inaccurate Federal/State reporting and issues for payroll.



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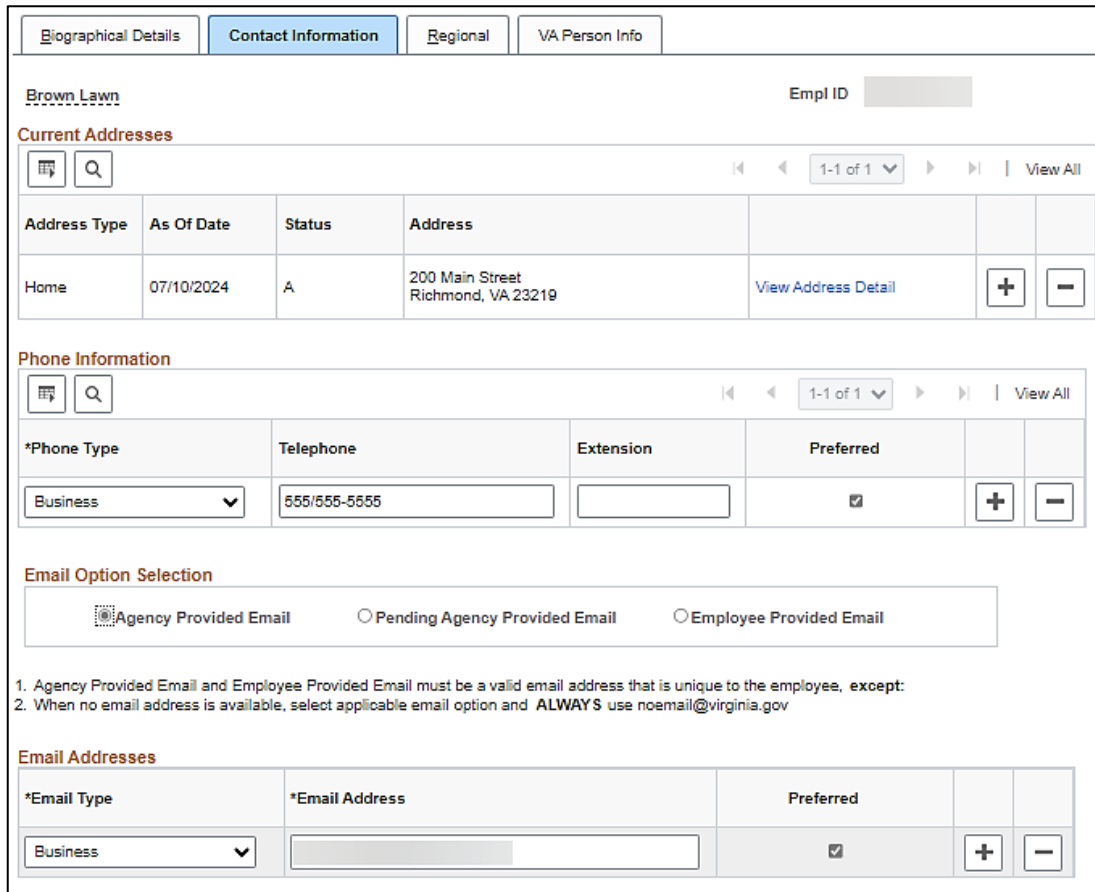
HR353_ Reviewing the HR Read Only Pages

Viewing the Contact Information tab in Personal Data

All employees are required to have a home address, phone number, and email address captured on the **Contact Information** tab in personal data.

Step	Action
1.	After viewing the Biographical Details tab (details in the previous section: Viewing the Biographical Details tab in Personal Data), click the Contact Information tab. 

The **Contact Information** tab displays.



Current Addresses

Address Type	As Of Date	Status	Address		
Home	07/10/2024	A	200 Main Street Richmond, VA 23219	View Address Detail	<input type="button" value="+"/> <input type="button" value="-"/>

Phone Information

*Phone Type	Telephone	Extension	Preferred		
Business	555/555-5555		<input checked="" type="checkbox"/>	<input type="button" value="+"/> <input type="button" value="-"/>	

Email Option Selection

☒ Agency Provided Email ☐ Pending Agency Provided Email ☐ Employee Provided Email

1. Agency Provided Email and Employee Provided Email must be a valid email address that is unique to the employee, except:
2. When no email address is available, select applicable email option and **ALWAYS** use noemail@virginia.gov

Email Addresses

*Email Type	*Email Address	Preferred		
Business		<input checked="" type="checkbox"/>	<input type="button" value="+"/> <input type="button" value="-"/>	



Human Resources Job Aid

HR353_ Reviewing the HR Read Only Pages

Current Addresses fields:

Field	Description	Impacts to Other Functional Areas
Address Type	Displays as “Home” or “Mailing”	N/A
As Of Date	Displays the date the address became effective.	N/A
Status	Displays the status of the current address: “Active” or “Inactive”.	N/A
Address	Displays the employee’s home address information.	This address drives benefit options for the employee, tax calculations in payroll, and determines where checks are mailed, if needed.

Step	Action												
2.	<div>Click the View Address Detail link to see a history of the employee’s addresses.</div> <div><div><div>Current Addresses</div><div><div><div><div></div><div></div></div><div>1-1 of 1</div><div>View All</div></div><table><tr><th>Address Type</th><th>As Of Date</th><th>Status</th><th>Address</th><th></th><th></th></tr><tr><td>Home</td><td>07/10/2024</td><td>A</td><td>200 Main Street Richmond, VA 23219</td><td>View Address Detail</td><td><div><div>+</div><div>-</div></div></td></tr></table></div></div></div>	Address Type	As Of Date	Status	Address			Home	07/10/2024	A	200 Main Street Richmond, VA 23219	View Address Detail	<div><div>+</div><div>-</div></div>
Address Type	As Of Date	Status	Address										
Home	07/10/2024	A	200 Main Street Richmond, VA 23219	View Address Detail	<div><div>+</div><div>-</div></div>								

The **Address History** page displays a history of the addresses for the employee in Cardinal.

Address History

Address Type Home

Address History

1 of 2

*Effective Date12/31/2026

CountryUSA

*StatusA

[View Address](#)

Address862 Kelly Lane
Richmond, VA 23219

+

-

Effective Date07/10/2023

CountryUSA

StatusA

Address200 Main Street
Richmond, VA 23219

+

-

OK


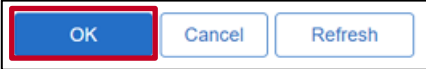
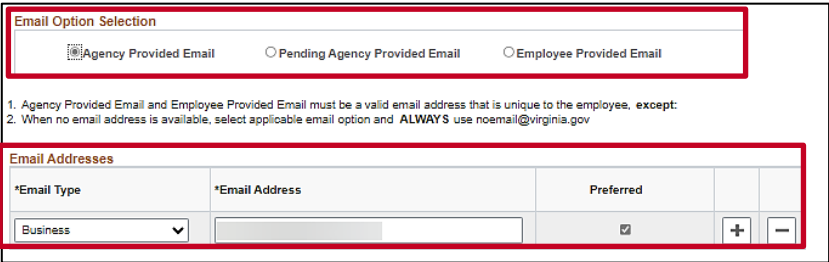
Cancel

Refresh



Human Resources Job Aid

HR353_ Reviewing the HR Read Only Pages

Step	Action
	Although this page is called Address History , it displays future dated addresses also. If a future dated address is displayed here, that address will not show in the Current Addresses section until it becomes effective.
3.	Click the OK button to return to the Contact Information page. 
4.	Scroll down to review the Email Option Selection and the Email Addresses sections. 

Email Option Selection and Email Addresses fields:

Field	Description	Impacts to Other Functional Areas
Email Option Selection	Displays who provided the email address, there are 3 options: <ul style="list-style-type: none">• Agency Provided• Pending Agency Provided• Employee Provided	N/A
Email Type	Displays whether the email address is a personal or business email.	N/A
Email Address	Displays the employee's email address.	The preferred email address is used by the employee to register for Cardinal access. It is also the email provided to benefit vendors and Office of Health Benefits (OHB).
Preferred	Identifies the email that will be used as the primary email address.	N/A



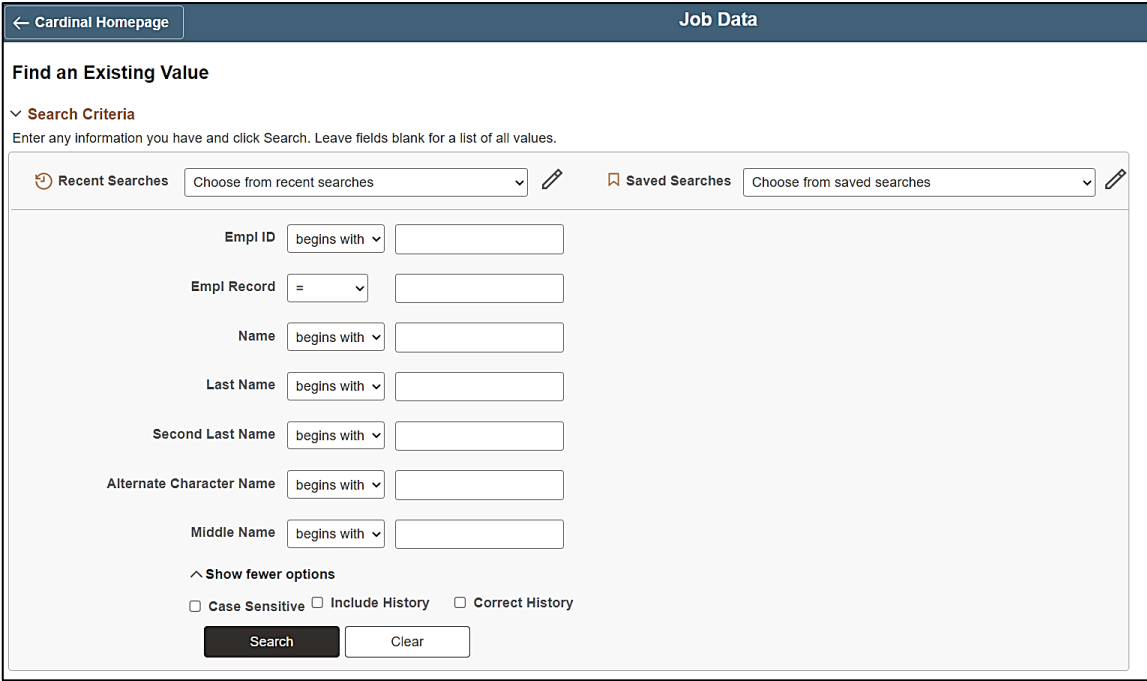


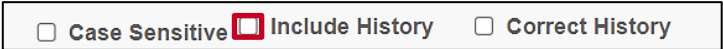
Human Resources Job Aid

HR353_ Reviewing the HR Read Only Pages

Viewing the Work Location tab in Job Data

Job Data is where information related to the employee's job(s) is housed. The **Work Location** tab opens by default when navigating to Job Data.

Use this page to view an employee's job information.

Step	Action
1.	Navigate to the Job Data page using the following path: NavBar > Menu > Workforce Administration > Job Information > Job Data
The Job Data Find an Existing Value page displays.	
	
	For more information pertaining to the Cardinal HCM Search pages, refer to the Job Aid titled "Overview of the Cardinal HCM Search Pages". This Job Aid is located on the Cardinal Website in Job Aids under Learning .
2.	Enter the employee's Employee ID in the Empl ID field. Note: Users can also search for the applicable employee using the various Name fields if the Employee ID is not known. 
3.	Click the Include History checkbox option. 



Human Resources Job Aid

HR353_ Reviewing the HR Read Only Pages

Step	Action
4.	Click the Search button.

Search

Clear

The **Job Data** page for the employee displays (**Work Location** tab).

Note: The **Job Data Header** section displays the employee's name, Employee ID, and Employee Record. It is visible at the top of all of the job data pages and tabs. Always review this section to ensure you are viewing job data for the correct employee.

Work Location

Job Information

Payroll

Salary Plan

Compensation

Green Lawn

Employee

Empl ID

Empl Record 0

Work Location Details ?

Go To Row

1 of 3

Effective Date

07/17/2023

Effective Sequence

0

HR Status

Active

Payroll Status

Active

Action

Pay Rate Change

Reason

Competitive Salary Offer

Job Indicator

Primary Job

Current

Position Number

CJSTRN01

Progr Admin Specialist II

Override Position Data

Position Entry Date

07/10/2023

Position Management Record

Regulatory Region

USA

United States

Company

CJS

Dept of Criminal Justice Svcs

Business Unit

14000

Dept of Criminal Justice Svcs

Department

10320

Juvenile Services

Department Entry Date

07/10/2023

Location

CENTR

Dept of Criminal Justice Serv.

Establishment ID

DCJS

Dept of Criminal Justice Serv.

Date Created

07/26/2023

Top and middle sections of the **Work Location Details** fields:

Field	Description	Impacts to Other Functional Areas
Effective Date	Displays the date the personnel action became effective.	High impact to all other functional areas. When date related errors display in other modules, the date here is the first place to look.



Human Resources Job Aid

HR353_ Reviewing the HR Read Only Pages

Field	Description	Impacts to Other Functional Areas
Action	Displays the personnel action taken.	If incorrect, may produce errors in other functional areas.
Reason	Displays the reason for the personnel action.	If incorrect, may produce errors in other functional areas.
Job Indicator	Displays if the job is the employee's primary or secondary job. It defaults to "Primary" if the employee only has one job.	If incorrect, may impact the employee's benefits and pay.
Position Number	Displays the position number the employee is hired into.	If incorrect, may affect benefit options, access to timesheet, and pay.
Position Entry Date	Displays the date the employee was hired into the position.	If attempting to use a date for the employee related to this job that is prior to this date, an error will occur.
Company	Displays the 3-character company code (Agency) that is associated with the position.	If incorrect, could impact access to timesheet and cause inaccurate reporting.
Business Unit	Displays the numerical code and description for the Agency associated with the position.	If incorrect, could impact access to timesheet and cause inaccurate reporting.
Department	Displays the department code and description associated with the position.	If incorrect, will cause inaccurate reporting.
Location	Displays the physical location the position will reside.	If incorrect, could impact benefit options availability.



Human Resources Job Aid

HR353_ Reviewing the HR Read Only Pages

Bottom section of **Work Location Details** screenshot:

Last Start Date 07/10/2023

STD Claim Number

Layoff Notice Date

☐ Recall Eligibility Flag

Turn Off Auto Pay

☐ Yes ☒ No

Job Data

Employment Data

Earnings Distribution

Benefits Program Participation

Bottom section of the **Work Location Details** fields:

Field	Description	Impacts to Other Functional Areas
STD Claim Number	Displays the Short Term Disability claim number for an employee on Short Term Disability leave.	If incorrect, may cause inaccurate reporting.
Turn Off Auto Pay	Used for leave processing in order to pause an employee's salary and additional payment when turned on.	If incorrect option selected, may cause inaccurate leave and payroll processing.

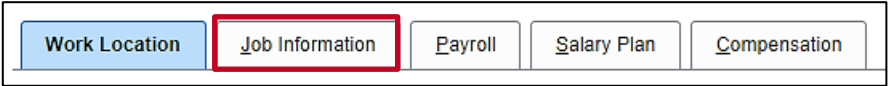


Human Resources Job Aid

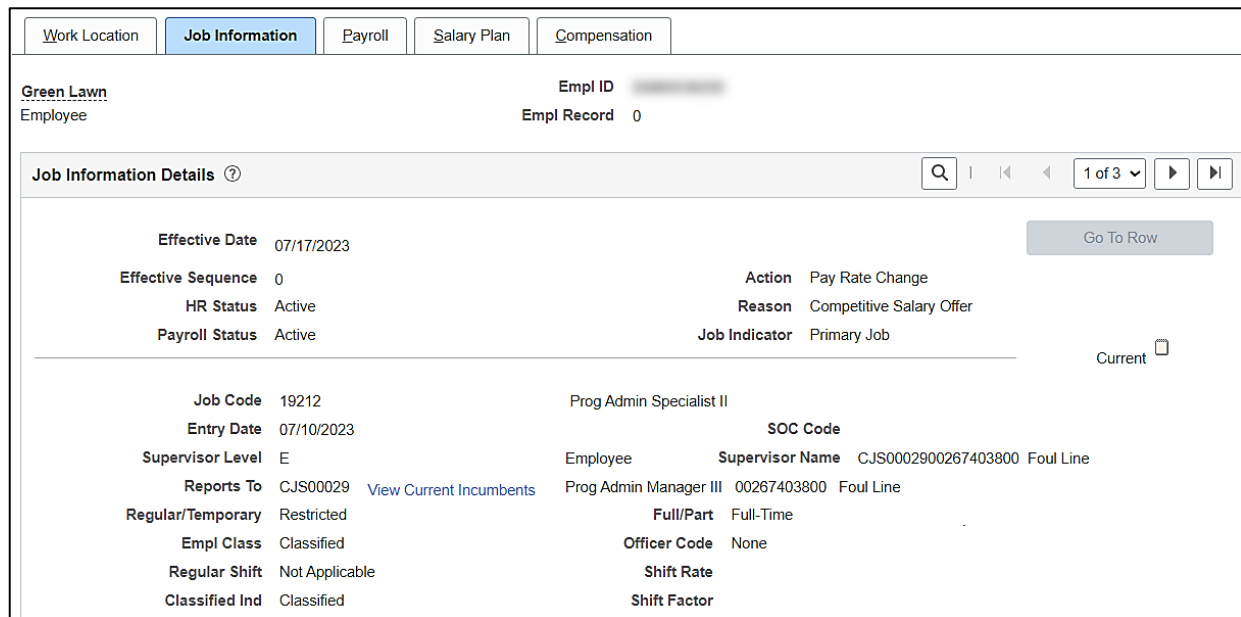
HR353_ Reviewing the HR Read Only Pages

Viewing the Job Information Tab in Job Data

Most of the information from the **Job Information** tab is pulled from the position the employee is hired into.

Step	Action
1.	After viewing the Work Location tab (details in the previous section: Viewing the Work Location tab in Job Data), click the Job Information tab. 

The **Job Information** tab for the employee displays.



Job Information Details fields:

Field	Description	Impacts to Other Functional Areas
Job Code	Displays the job code and description associated with the position the employee is hired into.	If incorrect, could affect the way timesheet data is displayed.
Reports To	Displays the position number, position description, and name of the individual who will approve the employee's timesheets and absence requests.	If incorrect, timesheet approvals and absence request approvals could be delayed.



Human Resources Job Aid

HR353_ Reviewing the HR Read Only Pages

Field	Description	Impacts to Other Functional Areas
View Current Incumbents	Clicking this link displays the person in the Reports To position's name, Employee ID, and Employee Record.	If incorrect, timesheet approvals and absence request approvals could be delayed.
Empl Class	Displays the employee's classification. (i.e., Wage, Classified, and Adjunct).	If incorrect, timesheet setup, benefits eligibility, and payroll distributions are affected.
SOC Code	Displays the Standard Occupational Code for the position.	If incorrect, will cause inaccurate reporting.
Supervisor Name	Displays the employee's supervisor's position number, Employee ID, and name.	If incorrect, may cause inaccurate reporting and delay access to performance management pages.

Standard Hours and **USA** sections screenshot:

Standard Hours ?

Standard Hours	40.00	Work Period	W	Weekly
FTE	1.000000	<input type="checkbox"/> Adds to FTE Actual Count? <input type="checkbox"/> Encumbrance Override		

Contract Number ?

Contract Number	Next Contract Number
Contract Type	

USA

FLSA Status	Professional	Work Day Hours
EEO Class	None of the Above	

Standard Hours and **USA** fields:

Field	Description	Impacts to Other Functional Areas
Standard Hours	Displays the hours per week the employee is expected to work based on their status of full-time, part-time, or quasi.	If incorrect, could impact absence management calculations, benefits eligibility, and the FTE value.



Human Resources Job Aid

HR353_ Reviewing the HR Read Only Pages

Field	Description	Impacts to Other Functional Areas
FTE	Displays the fulltime equivalent value for the employee based on the standard hours.	If incorrect, could impact absence management calculations and benefits eligibility.
FLSA Status	Displays the employee's status of either Professional (Exempt) or Non-exempt from the position.	If incorrect, it could affect the employee's overtime eligibility, timesheet options, and cause inaccurate reporting.




Human Resources Job Aid

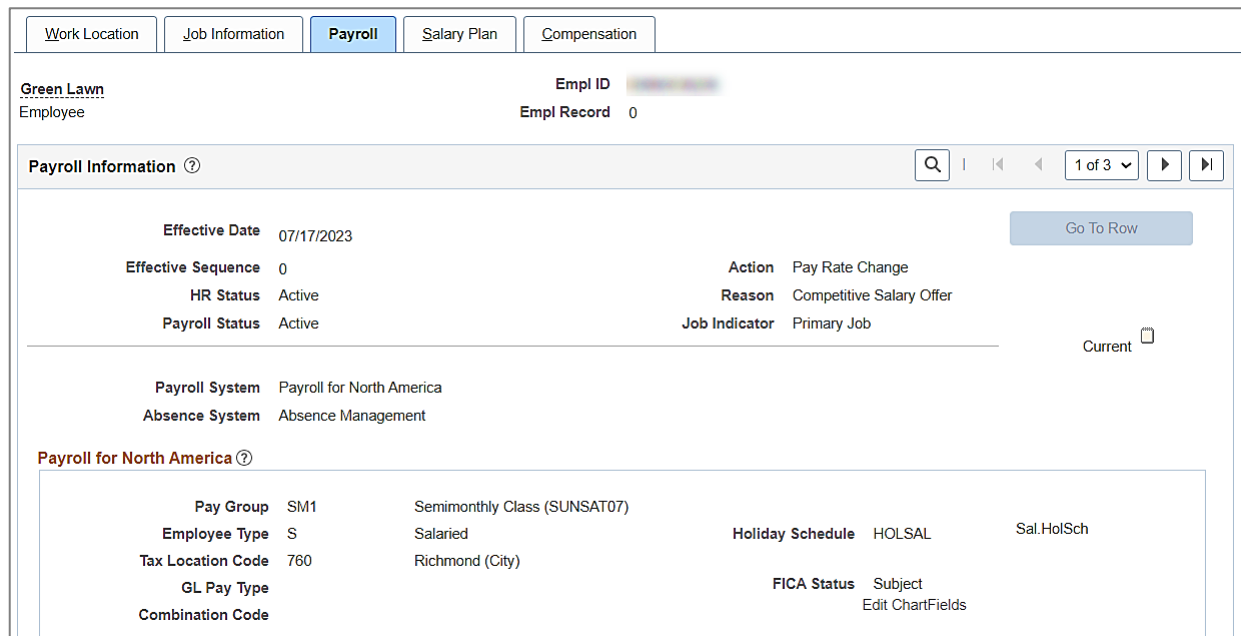
HR353_ Reviewing the HR Read Only Pages

Viewing the Payroll Tab in Job Data

Information on the **Payroll** tab identifies how the employee's absences are managed, their pay group assignment, and other payroll attributes.

Step	Action
1.	After viewing the Job Information tab (details in the previous section: Viewing the Job Information tab in Job Data), click the Payroll tab. 

The **Payroll** tab for the employee displays.



Payroll Information and Payroll for North America fields:

Field	Description	Impacts to Other Functional Areas
Absence System	Identifies whether Cardinal is used to manage the employee's time and attendance activity. Options are: <ul style="list-style-type: none">Absence Management: managed within CardinalOther: hourly employee or managed by non-Cardinal system	If incorrect, the wrong pay group options are available, and absences are managed incorrectly.



Field	Description	Impacts to Other Functional Areas
Pay Group	Identifies the pay group assignment (i.e., Semi-monthly, or Bi-Weekly).	If incorrect, causes inaccurate benefit withholdings, time reporting options and pay.
Tax Location Code	Displays the code for the work location for the employee. Any changes to this value must be communicated to Payroll.	If incorrect, affects the tax distribution setup and causes inaccurate reporting.
Holiday Schedule	Displays the calendar associated with paid holidays for the employee.	If incorrect, may cause the wrong holidays to display on the timesheet and inaccurate payroll processing.
FICA Status	Displays the employee's status for Federal Insurance Contributions which are deducted from each paycheck. The value defaults to "Subject".	If incorrect, may cause inaccurate paycheck deductions and inaccurate reporting.

Absence Management System section screenshot:

Absence Management System

Pay Group SM1

Semi-monthly Classified

Setting

☐ Use Pay Group Eligibility
☒ Use Pay Group Rate Type
☒ Use Pay Group As Of Date

Eligibility Group VSDPELGGRP VSDP Eligibility Group

Exchange Rate Type

Use Rate As Of

Absence Management fields:

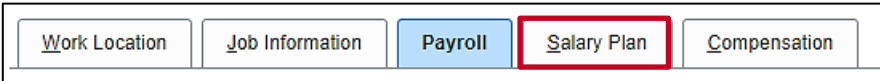
Field	Description	Impacts to Other Functional Areas
Pay Group	The value for the pay group here should match the pay group above in the Payroll for North America section.	If incorrect, employee information would be processed incorrectly in Absence management.
Eligibility Group	Displays the eligibility group assigned to the employee that controls their available absence types.	If incorrect, may cause the wrong absence types to display in Absence management.



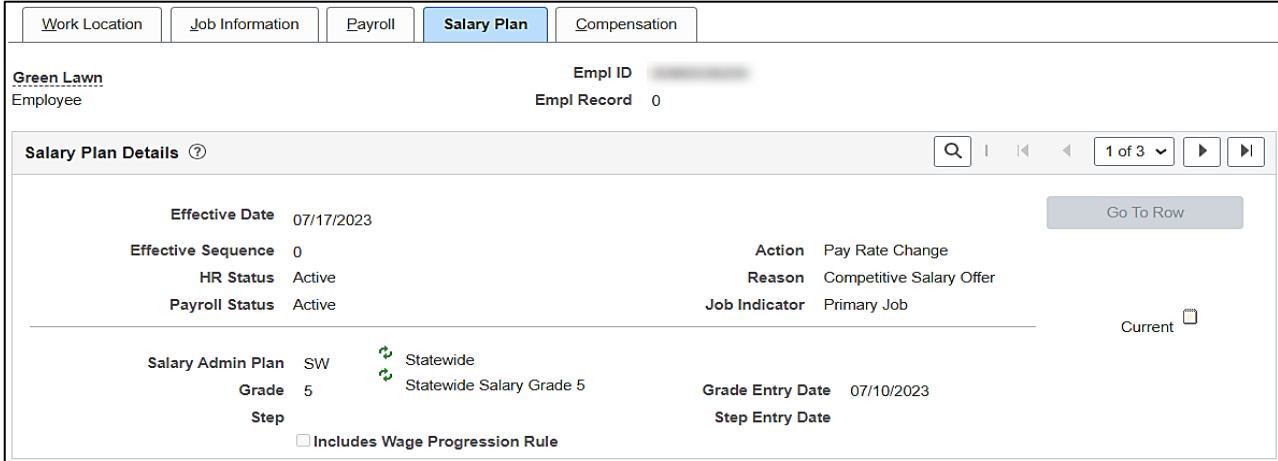
Human Resources Job Aid

HR353_ Reviewing the HR Read Only Pages

Viewing the Salary Plan Tab in Job Data

Step	Action
1.	After viewing the Payroll tab (details in the previous section: Viewing the Payroll Tab in Job Data), click the Salary Plan tab. 

The **Salary Plan** tab for the employee displays.



Salary Plan Details fields:

Field	Description	Impacts to Other Functional Areas
Salary Admin Plan	Displays the salary plan derived from the job code on the position.	If incorrect, affects the timesheet options and the salary if it does not fall within the minimum and maximum ranges.
Grade	Displays the grade derived from the job code on the position. It determines the minimum and maximum ranges for salary.	If incorrect, affects the timesheet options and the salary if it does not fall within the minimum and maximum ranges.




Human Resources Job Aid

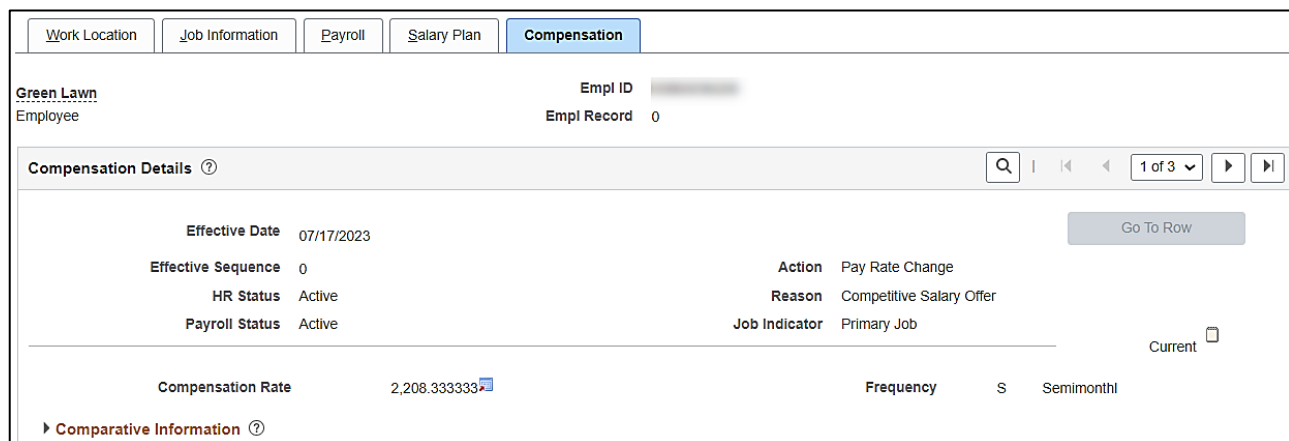
HR353_ Reviewing the HR Read Only Pages

Viewing the Compensation tab in Job Data

The **Compensation** tab houses details related to the employee's compensation amount.

Step	Action
1.	After viewing the Salary Plan tab (details in the previous section: Viewing the Salary Plan Tab in Job Data), click the Compensation tab. 

The **Compensation** tab for the employee displays.



Compensation Details fields:

Field	Description	Impacts to Other Functional Areas
Compensation Rate	Displays the payment amount based on the pay frequency specified in the (pay) Frequency field to the right.	If incorrect, will cause incorrect payment amount, number of payments, and VRS benefit calculations.
Frequency	Displays the frequency in which the employee is paid (i.e., S - Semimonthly or H – Hourly).	If incorrect, will cause incorrect payment amount or incorrect number of payments.



Human Resources Job Aid

HR353_ Reviewing the HR Read Only Pages

Pay Components section:

Pay Components ⓘ

☰

Q

1-1 of 1

▶▶

Amounts

Controls

Changes

Conversion

▶▶

	Rate Code	Seq	Comp Rate	Currency	Frequency	Percent
1	STATE	0	53,000.000000	USD	A	

Calculate Compensation

Pay Components fields:

Field	Description	Impacts to Other Functional Areas
Rate Code	Displays the type of pay the employee is receiving. (i.e., STATE for state salary or NAHRLY for hourly for wage employees).	If incorrect, causes inaccurate pay or withholding calculations.
Comp Rate	Displays the annual compensation amount for salaried employees and the hourly rate for wage employees.	If incorrect, causes inaccurate pay calculations.
Frequency	Displays either "A – Annual" for salaried employees or "H – Hourly" for wage employees.	If incorrect, causes inaccurate pay calculations.




Human Resources Job Aid

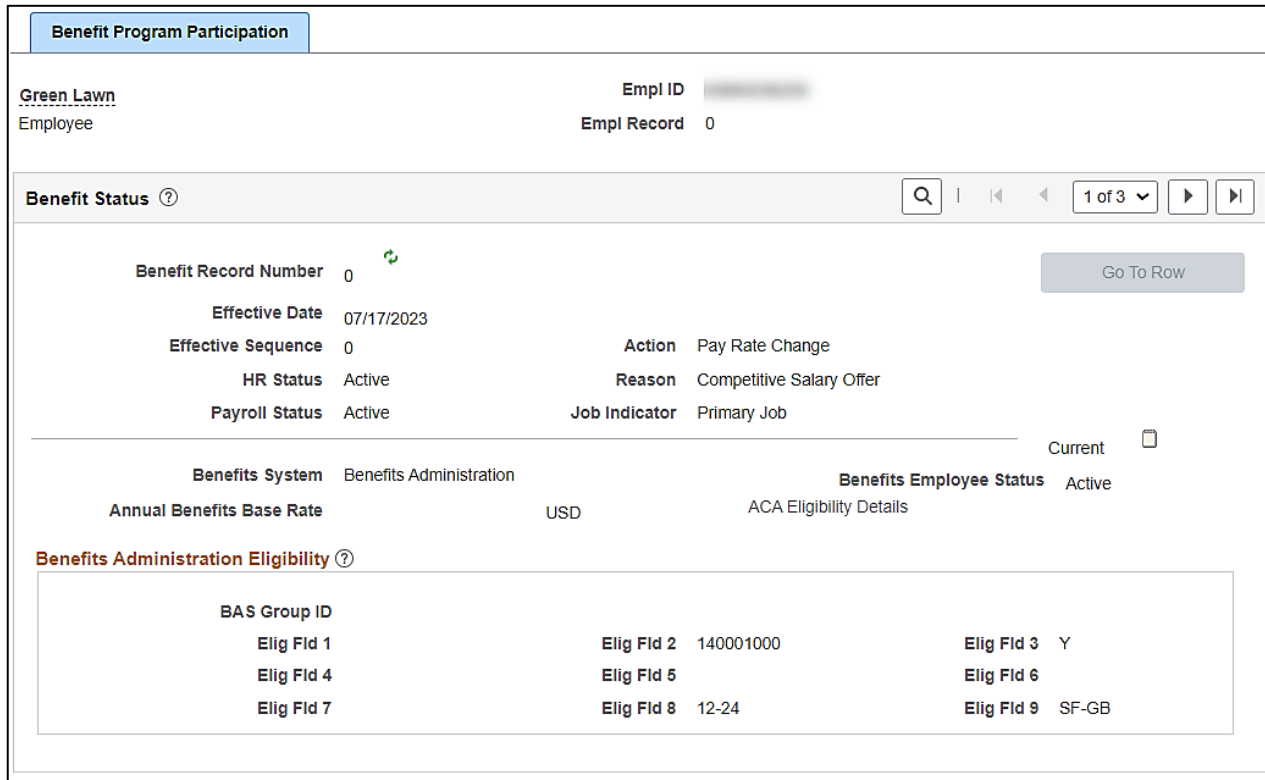
HR353_ Reviewing the HR Read Only Pages

Viewing the Benefit Program Eligibility Participation Page in Job Data

The **Benefits Administration Eligibility** section houses the fields that determine which Agency is billed for an employee's benefits, whether the employee is responsible for completing and submitting their timesheet in Cardinal, the number of contract months, and number of payments per year.

Step	Action
1.	<p>After viewing the Compensation tab (details in the previous section: Viewing the Compensation Tab in Job Data), click the Benefits Program Participation link at the bottom of any tab on the Job Data page.</p> 

The **Benefit Program Participation** page for the employee displays.



Benefit Program Participation

Green Lawn
Employee

Empl ID [REDACTED]
Empl Record 0

Benefit Status ⓘ

Benefit Record Number 0

Effective Date 07/17/2023

Effective Sequence 0

HR Status Active

Payroll Status Active

Action Pay Rate Change

Reason Competitive Salary Offer

Job Indicator Primary Job

Current

Benefits System Benefits Administration

Annual Benefits Base Rate USD

Benefits Employee Status Active

ACA Eligibility Details

Benefits Administration Eligibility ⓘ

BAS Group ID			
Elig Fld 1	Elig Fld 2	140001000	Elig Fld 3 Y
Elig Fld 4	Elig Fld 5		Elig Fld 6
Elig Fld 7	Elig Fld 8	12-24	Elig Fld 9 SF-GB

Benefits Administration Eligibility fields:

Field	Description	Impacts to Other Functional Areas
Elig Fld 1	Displays the VRS Eligibility Code which is populated by the VRS interface.	If incorrect, may cause benefit deduction and Additional Pay (VRS Code) issues.



Human Resources Job Aid

HR353_ Reviewing the HR Read Only Pages

Field	Description	Impacts to Other Functional Areas
Elig Fld 2	Displays the Healthcare Group ID which identifies which Agency to bill for health insurance premiums.	If incorrect, may cause benefit enrollment issues, and delay in vendor coverage.
Elig Fld 3	Displays who will enter time for the employee. Y – employee will enter or N – employee will not enter.	If incorrect, may affect access to timesheet.
Elig Fld 8	Displays the contract length and number of pays used for enrollment of the cash match.	If incorrect, may cause benefit enrollment and deduction issues.
Elig Fld 9	Displays the code that identifies the nature of the employee and how the health premiums are paid.	If incorrect, may cause benefit enrollment and vendor payment issues.

Benefits Program Participation Details section:

Benefit Program Participation Details ?

Q | < < 1 of 1 > > | View All

Effective Date 07/10/2023

Currency Code USD

Benefit Program SAL

Salaried Employee Benefit Pgm

Benefits Program Participation Details fields:

Field	Description	Impacts to Other Functional Areas
Effective Date	Displays the date the employee is eligible for benefit program selection.	If incorrect, may cause benefit enrollment issues.
Benefit Program	Displays the type of benefit program (i.e., Salary, Wage or Retirement).	If incorrect, inaccurate benefits and deductions applied.



Human Resources Job Aid

HR353_ Reviewing the HR Read Only Pages

Viewing the Employment Information Page in Job Data

The **Employment Information** page houses many importance service dates, employee's probation expiration date, and the employee's telework eligibility.

Step	Action
1.	<p>After viewing the Benefits Program Participation page (details in the previous section: Viewing the Benefit Participation Page in Job Data), click the Employment Data link at the bottom of the page.</p> <div><div>Job Data</div><div>Employment Data</div><div>Earnings Distribution</div><div>Benefits Program Participation</div></div>

The **Employment Information** page for the employee displays.

Employment Information

Green Lawn
Employee

Empl ID
Empl Record 0

Organizational Instance ?

Organizational Instance Rcd 0

Original Start Date 07/10/2023 ☐ Override

Last Start Date 07/10/2023

First Start Date 07/10/2023

Termination Date

Years Months Days

Org Instance Service Date 07/10/2023 ☐ Override 0 8 12

Organizational Assignment Data ?

Instance Record

Last Assignment Start Date 07/10/2023

First Assignment Start 07/10/2023

Assignment End Date

Home/Host Classification Home

Years Months Days Time Reporter Data

Company Seniority Date 07/10/2023 ☐ Override 0 8 12

Benefits Service Date 07/10/2023 ☐ Override 0 8 12

Seniority Pay Calc Date 07/10/2023 ☐ Override 0 8 12

VSDP Sick/PER Leave Effct Date 07/10/2023 0 8 12

Probation Date

Last Verification Date

Business Title Prog Admin Specialist II

Employee Eligible for Telework?

Employee Eligible for Telework ☐ Alternate Work Schedule

Tenure Status/Contract Type

Alternate Leave Plan

VSDP Enroll Date

Agency Use Field 1

Agency Use Field 2

Agency Use Field 3



Human Resources Job Aid

HR353_ Reviewing the HR Read Only Pages

Organizational Assignment Data fields:

Field	Description	Impacts to Other Functional Areas
VSDP Sick/PER Leave Effrt Date	This field is updated systematically using data in the Veteran's Service Credit Months and the Annual Leave Eligibility Date fields.	If incorrect, this will affect the employee's balance.
Probation Date	Displays the date the employee's probation expires.	N/A
Employee Eligible for Telework?	Displays whether or not the employee is eligible for a telework agreement.	N/A
Alternate Leave Plan	Displays the leave eligibility group for employees whose Agencies do not use Cardinal Absence Management.	If missing or incorrect, the leave accrual, leave balances, and reporting may be inaccurate.
VSDP Enroll Date	Displays the date provided to the VSDP program vendor to determine the original program enrollment date.	If missing or incorrect, may affect the employee's eligibility for Short Term Disability.

Person Employment Dates section screenshot:

Person Employment Dates ?

Continuous State Service Date	07/10/2023	Previous State Service Months	0
Annual Leave Eligibility Date	07/10/2023	Veteran's Service Credit Months	0
		Total Service Credit Months	0

USA

[Job Data](#) [Employment Data](#) [Earnings Distribution](#) [Benefits Program Participation](#)

Person Employment Dates fields:

Field	Description	Impacts to Other Functional Areas
Continuous State Service Date	Displays state employment time without any break in service.	If missing or incorrect, eligibility for severance and benefits at layoff could be calculated incorrectly.



Human Resources Job Aid

HR353_ Reviewing the HR Read Only Pages

Field	Description	Impacts to Other Functional Areas
Annual Leave Eligibility Date	Is populated for all VPA covered employees and salaried employees for agencies that use Cardinal Absence Management.	If missing or incorrect, will impact the employee's leave accrual.
Previous State Service Months	Displays the months of prior service when an employee has had a break in service.	If missing or incorrect, employee's state service calculations, leave balances, and reporting would be inaccurate.
Veteran's Service Credit Months	Displays the months of military service the employee is getting credit for.	If missing or incorrect, leave balances and reporting would be inaccurate.
Total Service Credit Months	Displays the sum of Previous State Service Months and Veteran's Service Credit Months.	If missing or incorrect, the Annual Leave Eligibility Date, employee's leave balance, and reporting would be inaccurate.



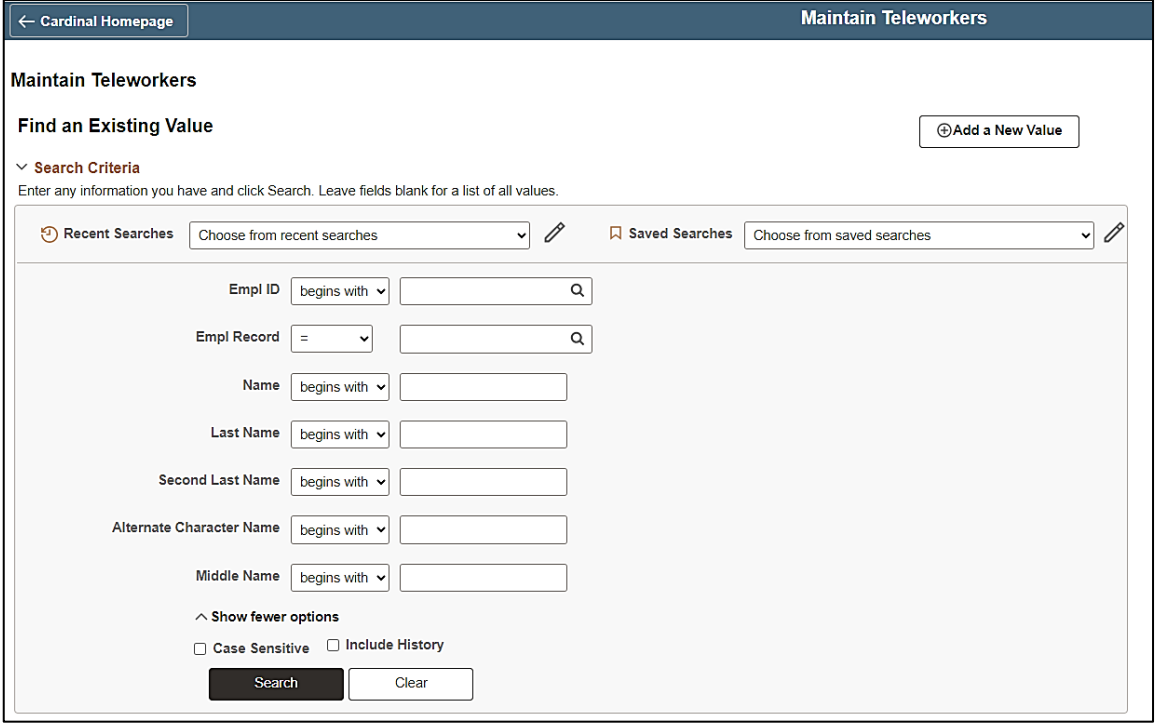


Human Resources Job Aid

HR353_ Reviewing the HR Read Only Pages

Viewing the Maintain Teleworker Page

If an employee is eligible for a teleworker agreement, it is entered and maintained on the **Teleworker Status** page.

Use this page to review an employee's teleworker eligibility and agreement if one exists.

Step	Action
1.	<p>Navigate to the Maintain Teleworker page using the following path: NavBar > Menu > Workforce Administration > Job Information > Maintain Teleworkers</p> <p>The Maintain Teleworkers Find an Existing Value page displays.</p> <div></div>
	<p>For more information pertaining to the Cardinal HCM Search pages, refer to the Job Aid titled "Overview of the Cardinal HCM Search Pages". This Job Aid is located on the Cardinal Website in Job Aids under Learning.</p>
2.	<p>Enter the employee's Employee ID in the Empl ID field.</p> <p>Note: Users can also search for the applicable employee using the various Name fields if the Employee ID is not known.</p> <div></div>



Human Resources Job Aid

HR353_ Reviewing the HR Read Only Pages

Step	Action
3.	Click the Include History checkbox option. <input type="checkbox"/> Case Sensitive <input checked="" type="checkbox"/> Include History <input type="checkbox"/> Correct History
4.	Click the Search button. <div>Search Clear</div>

The **Maintain Teleworker** page displays (**Telework Status** tab).

Telework Status

JOHN DOE Employee Empl ID [REDACTED] Empl Record 0

Job Information

Job Title	Direct Service Associate III	<input checked="" type="checkbox"/> Position Eligible for Telework
Position Title	Employment Services Spec Sr	
Full/Part Time	Full-Time	
Regular/Temporary	Regular	Employee Eligible for Telework? Employee Eligible for Telework

Telework Details [Search] | [Navigation] 1 of 1 [View All]

*Start Date 07/05/2022 [Calendar]

*End Date 07/04/2023 [Calendar] [+] [-]

*Approved Telework Days per Week 1

☐ Out of State

Job Information section fields:

Field	Description	Impacts to Other Functional Areas
Position Eligible for Telework	If checked, indicates that the employee's position is eligible for telework.	N/A
Employee Eligible for Telework?	Identifies if the employee is eligible for a telework agreement or not.	N/A



Telework Details section fields:

Field	Description	Impacts to Other Functional Areas
Start and End Dates	Displays the start and end date of the telework agreement.	N/A
Approved Telework Days per Week	Displays the number of days per week teleworking is authorized for the employee.	N/A