

### Overview of Viewing and Printing Paychecks and W-2s for an Employee

This Job Aid provides the steps used to view and print Paychecks or W-2s for an employee from Cardinal.

The term "Paycheck" in Cardinal is also commonly referred to as a Paystub.

**Note:** You must have the Payroll Administrator (V\_PY\_ADMINISTRATOR) role or the Payroll Read Only (V\_PY\_RO) role in order to view and print Paychecks and W-2s for employees.

#### **Important Notes:**

- An employee must have received pay out of Cardinal in order to have a Paycheck or a W-2 generated in Cardinal
- Employees are able to view and print their own Paychecks and W-2s through Employee Self-Service. See the Job Aid titled **ESS How to View and Print a Paycheck and W-2**. This Job Aid is located on the Cardinal website in **Job Aids** under **Learning**
- If a W-2c is needed, the Agency needs to contact State Payroll Operations (SPO) for processing the correction. W-2c forms will not be available in Cardinal

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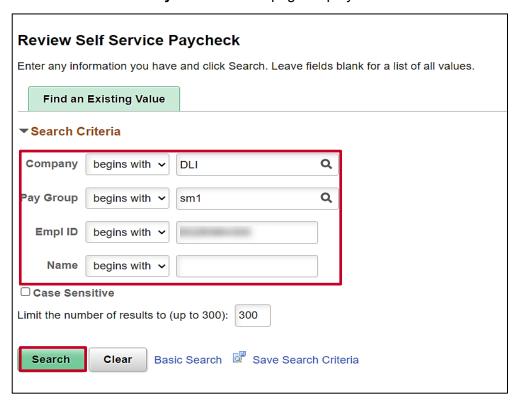


#### Viewing and Printing an Employee's Paycheck

1. Navigate to the **Review Self Service Paycheck** page using the following path:

Navigator > Payroll for North America > Payroll Processing USA > Produce Payroll > Review Self Service Paycheck

The Review Self Service Paycheck Search page displays.



- 2. Enter the applicable search criteria based on the following:
  - a. **Company**: Defaults to your Company. If you have access to more than one Company, use the **Company Look Up** icon and select the applicable Company for the employee
  - b. Pay Group: Select the applicable Pay Group using the Pay Group Look Up icon
  - c. **Empl ID**: Enter the applicable employee's Employee ID
  - d. **Name**: Use this field to search for the employee by name

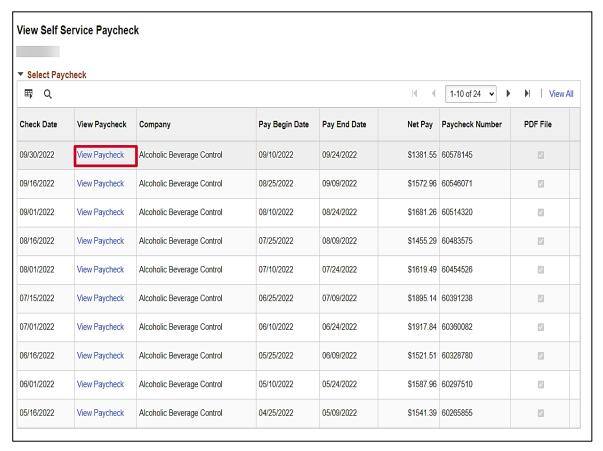
**Note**: Enter the employee's name in the following format; Last Name,First Name with no spaces (e.g., Doe,John)

3. Click the Search button.

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#### The View Self Service Paycheck page displays

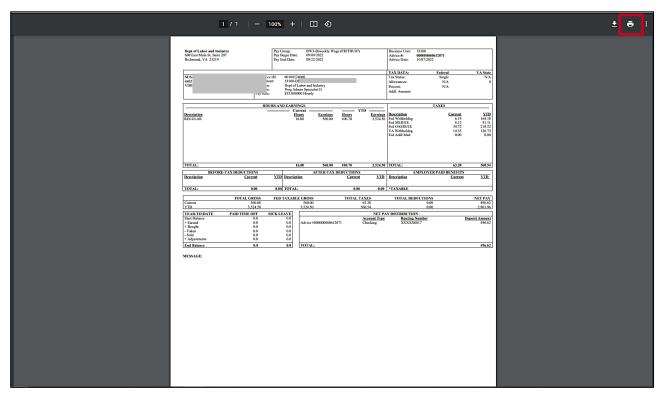


4. Click the View Paycheck link associated with the Paycheck you want to view/print.

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The selected Paycheck displays as a PDF document.



5. View and or print the Paycheck as needed. Use the **Print** icon to print the document.

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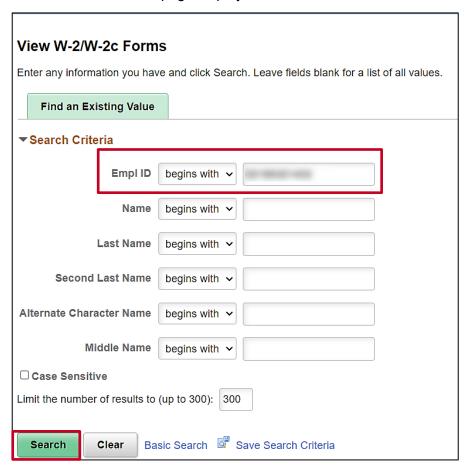


### Viewing and Printing an Employee's W-2 Form (Most Recent Tax Year)

6. Navigate to the View W-2/W-2c Forms page using the following path:

Navigator > Payroll for North America > US Annual Processing > Create W-2 Data > View W-2/W-2c Forms

The View W-2/W-2c Forms page displays.



7. Search for the applicable employee by entering the Employee ID or known portion of the Employee ID in the **Empl ID** field.

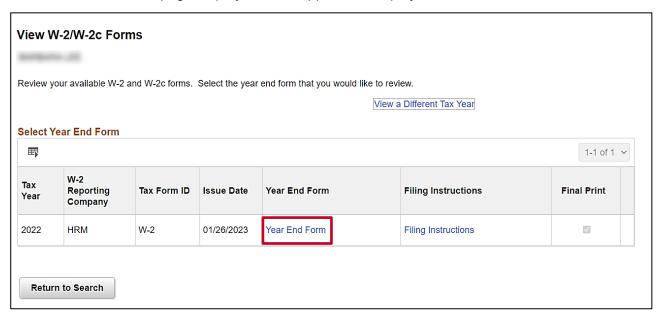
**Note**: You can also search by Employee Name or Last Name using the corresponding fields. However, it is recommended to use the Employee ID as it is a unique identifier for each employee.

Click the Search button.

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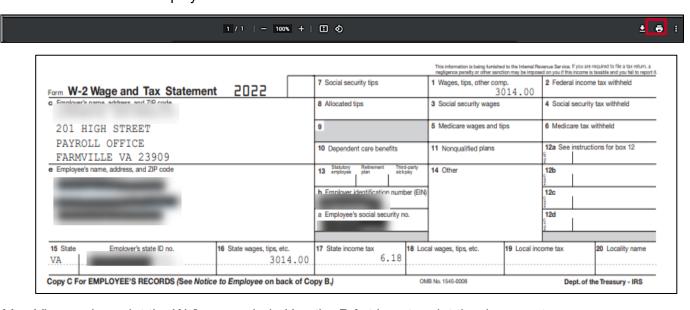


The View W-2/W-2c Forms page displays for the applicable employee.



- **9.** Review the information that displays under the **Select Year End Form** section of the page. Cardinal defaults to the most recent W-2.
- **10.** Click the **Year End Form** link to open the W-2.

The selected W-2 form displays as a PDF document.



11. View and or print the W-2 as needed. Use the **Print** icon to print the document.

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#### **Viewing and Printing a Different Tax Year W-2 Form**

1. Navigate to the **View W-2/W-2c Forms** page using the following path:

Navigator > Payroll for North America > US Annual Processing > Create W-2 Data > View W-2/W-2c Forms

The View W-2/W-2c Forms page displays.



2. Search for the applicable employee by entering the Employee ID or known portion of the Employee ID in the **Empl ID** field.

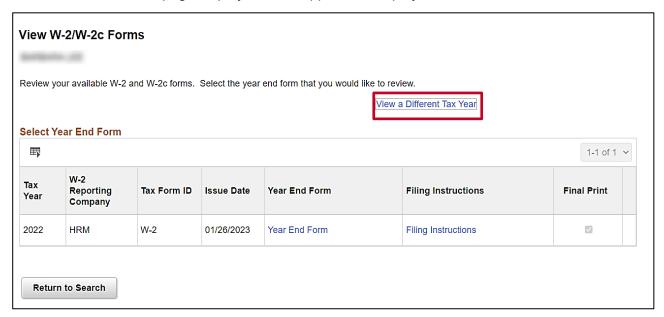
**Note**: You can also search by Employee Name or Last Name using the corresponding fields. However, it is recommended to use the Employee ID as it is a unique identifier for each employee.

3. Click the Search button.

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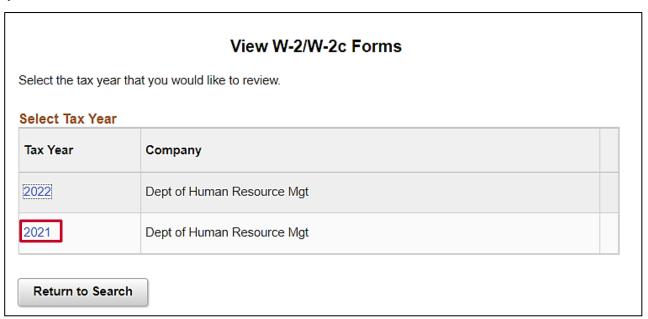


The **View W-2/W-2c Forms** page displays for the applicable employee.



4. Click the View a Different Tax Year link.

The **View W-2/W-2c Forms** page displays with a list of available forms available for the selected employee.

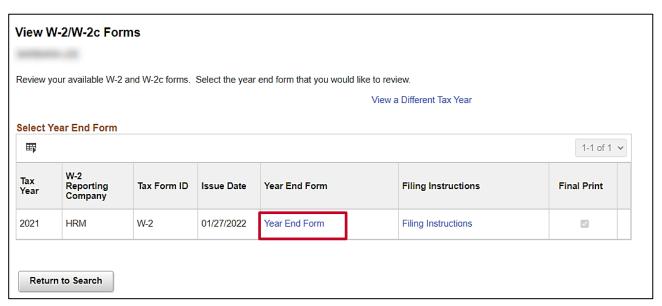


**5.** Click the **Year** link for the applicable Tax Year.

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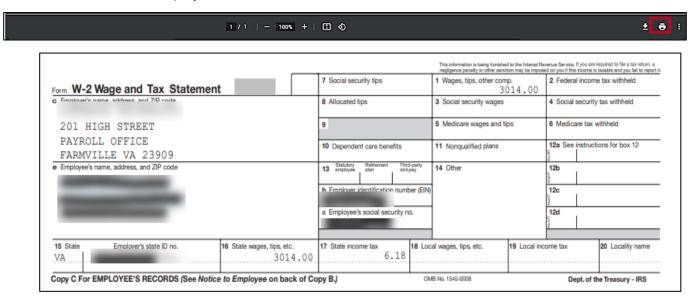


The **View W-2/W-2c Forms** page refreshes with the selected Tax Year in the **Select Year End Form** section.



**6.** Click the **Year End Form** link to open the W-2.

The selected W-2 form displays as a PDF document.



7. View and or print the W-2 as needed. Use the **Print** icon to print the document.

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